

CZECH TEXTILE

TRADITION PERSPECTIVE

CZECH TEXTILE AND
CLOTHING INDUSTRY
1993-2021



ATOK - ASSOCIATION OF
TEXTILE-CLOTHING-LEATHER
INDUSTRY
2022



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Dear partners,

What you now hold in your hands, is a current yearbook of the Czech textile and clothing industry summarizing more than the last three decade. During that period, our industry has undergone a dramatic change. From mass production focusing mostly on cheap products, concentrated in big combines employing thousands of people, our industry has become highly modernized, focusing on high-quality products and successful on the most demanding markets of the world. Especially in the last ten years, our industry has been steadily growing, together with its productivity and wages. We got rid of the label of a cheap workshop and are now able to compete against world leaders in our field. Apart from decreasing dependence on the European market by establishing business relations with other continents, we have achieved high production automation and research and development investments in collaboration with our universities.

We are currently actively addressing the challenges connected with global environmental threats. In this area, we work very closely at both national and European level, where the European Apparel and Textile Confederation (EURATEX) is our main partner.

We are proud of the hundreds of years of tradition inherited from our ancestors and always strive to build upon their legacy, while always bearing sustainable development in mind.



Yours faithfully
Otakar Petráček
President of ATOK



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The information in this publication is based upon ATOK's own sources (basic economic indicators), i.e. data regarding organizations with 20 or more employees, who report "textile" and "clothing" production as their main activity (CZ-NACE, Czech classification of economic activities, formerly OKEČ). The information is processed exclusively by the office of the secretary of ATOK, collaborating with the Czech Statistical Office, which prepares the data specifically for the needs of ATOK. Most other data include all business forming the textile and clothing industry, unless specified otherwise.

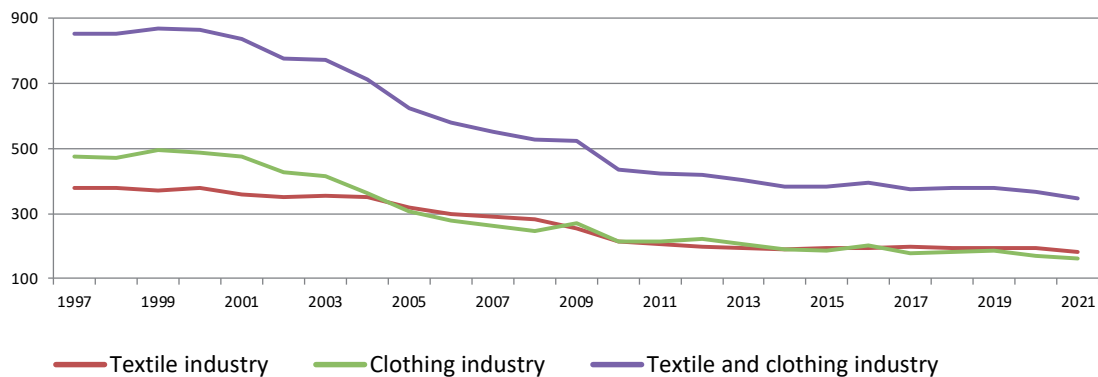
Further information is taken from the Public Database of the Czech Statistical Office (consumer price indexes), Czech National Bank (direct foreign investments), Foreign Trade Database of the Czech Statistical Authority (foreign trade) and EUROSTAT – statistical office of the European Union (CR in international comparison).

BASIC ECONOMIC INDICATORS OF THE CZECH TEXTILE AND CLOTHING INDUSTRY OF THE YEARS 1997-2021

Number of economic entities active in the Czech textile and clothing industry

In 2021, a total of 345 businesses with 20 or more employees, reporting textile production as their main field of activity, were active in the Czech textile and clothing industry. The number of textile and clothing businesses has been decreasing for some time. The decreasing trend can be seen practically continuously since 2004 with a 51 percent decrease reported between 2004 and 2021. Such decrease, however, does not have to mean dissolution of individual businesses. In certain instances, this can just regard companies shifting their main field of activity. Textile industry is currently the most progressive, showing also best values of other economic indicators (see chart no. 1).

Chart no. 1
Number of units



Note: organizations with 20 or more employees included only

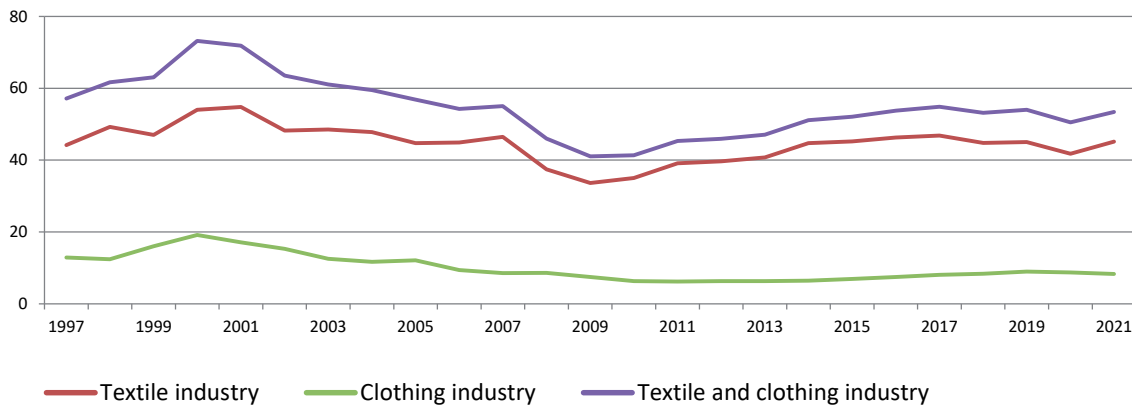
Source: ATOK

Development of sales generated by the Czech textile and clothing industry from 1997 to 2021

The development of yearly sales has not been uniform throughout the textile and clothing industry. It is true that both textile and clothing industry generated the highest sales at the turn of the millennium, followed by a decrease of several years; however textile industry saw restoration much sooner. Textile industry can now be said to have stabilized itself and it

has shown continuous growth in the monitored category since 2010 to 2019. Sales in 2020 were negatively affected by the COVID pandemic, but in 2021 they began to grow again and reached the value of CZK 45.16 billion. Clothing industry sales were slowly coming up in the last years, but COVID pandemic was very strong negative impact on them. Sales were CZK 8.27 billion in 2021 (see chart no. 2).

Chart no. 2
Sales from sale of own products and services of industrial nature
(current prices, billion CZK)



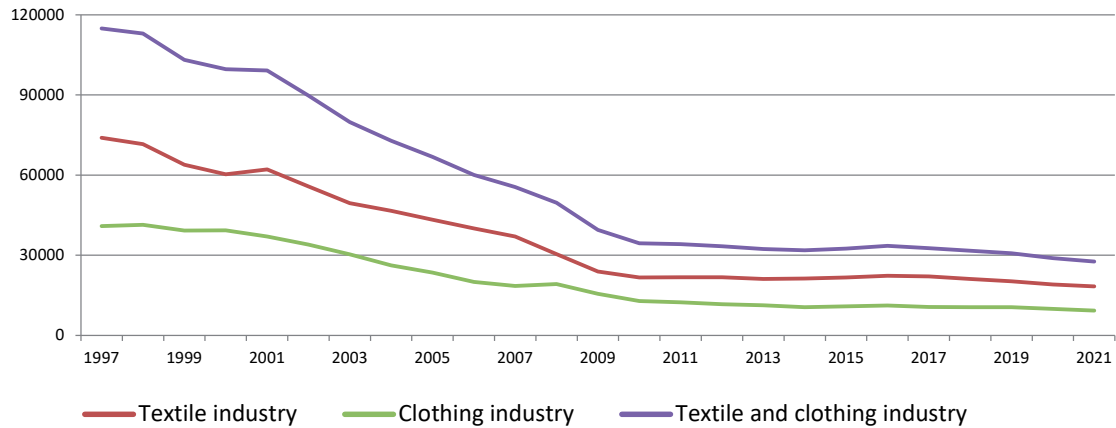
Note: organizations with 20 or more employees included only

Source: ATOK

Development of employee numbers in textile and clothing industry from 1997 to 2021

The overall development of the number of employees in the entire textile and clothing industry has not been positive in the long run. It has been, however, logical and resulting both from the decreasing number of businesses and the necessity to keep them competitive on the international market. In 2021, businesses employing 20 or more people employed 27,647 people in total. That number equals to 27.7 % of the level of the year 2000. This negative trend has only been reversed in the last decade. In case of textile industry alone, the long-term decrease was halted, and since 2014, the number of employees had kept its level and has even started to grow slowly, achieving the number of 22,409 employees in 2017. In case of clothing industry, reversing the trend of decrease proved to be more demanding and the first significant change was reported in 2015 with the total number of 10,826 people employed in clothing businesses over 20 employees. However, the COVID pandemic 2020 - 2021 has had a negative impact on employment. (see chart no. 3). It should be, however, emphasised that there is a large number of employees in this sector employed in the micro-sector, i.e. businesses with less than 20 employees (with no statistics available). ATOK estimates that these smaller businesses account for approximately 25,000 additional people, raising the total number to approximately 55,000 – 60,000 people in the entire industry.

Chart no. 3
Average number of employed persons



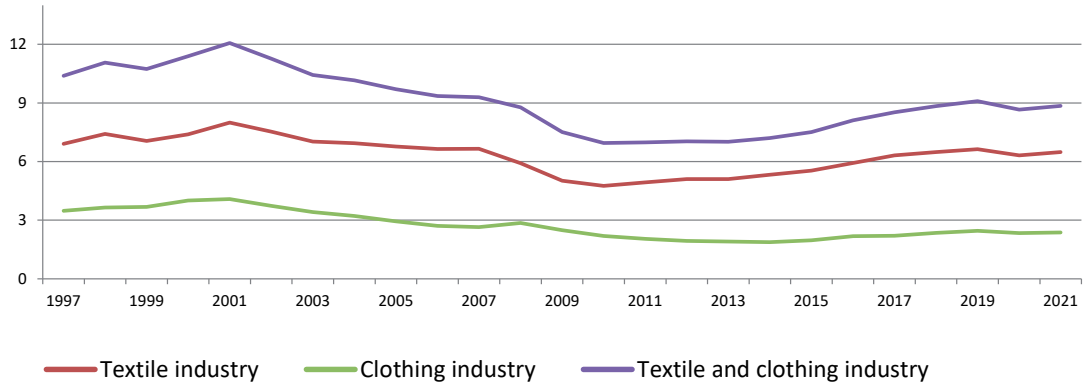
Note: organizations with 20 or more employees included only

Source: ATOK

Development of wages in the textile and clothing industry from 1997 to 2021

The development of the total volume of wages paid corresponds to the number of employees. This cost item decreased during the entire first decade of the millennium both as regards textile and clothing industry. This trend, however, mostly halted after 2010. In case of textile industry, the trend was reversed in 2011 and the volume of wages paid has been growing ever since. In 2021, it achieved the volume of CZK 6.48 billion. In case of clothing industry, the decrease of total wages paid did not halt until 2014. Then the volume of total wages began to grow slightly until the beginning of the COVID pandemic. In 2021, the total volume of wages paid at CZK 2.37 billion. At the end of 2021, the average wage in textile industry was CZK 29,413 per person, which is a 288% increase when compared to 2000. In clothing industry, the average wage equalled to CZK 21,290 per person in 2021, an increase of 251% when compared to the year 2000 (see charts 4 and 5).

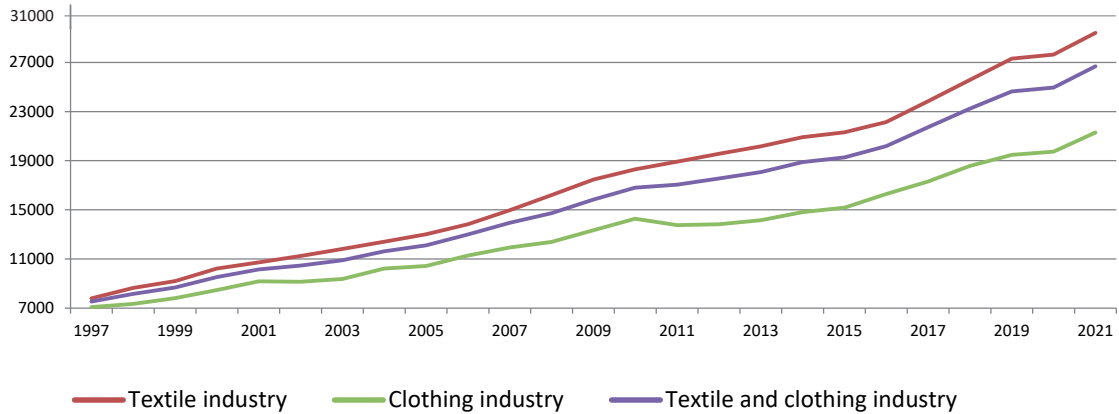
Chart no. 4
Wages excluding other personnel costs
 (billion CZK)



Note: organizations with 20 or more employees included only

Source: ATOK

Chart no. 5
Average monthly wage
 (CZK)



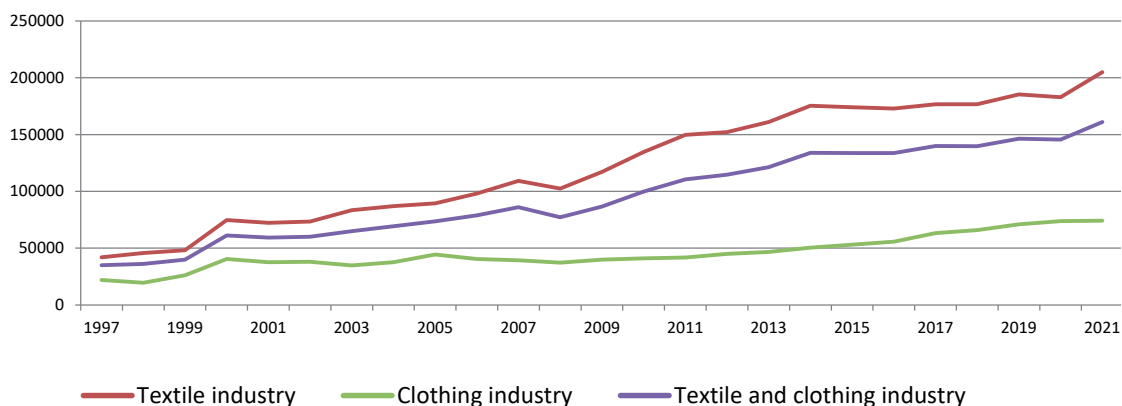
Note: organizations with 20 or more employees included only

Source: ATOK

Development of productivity of work in textile and clothing industry from 1997 to 2021

If we view the results in the field of employment as a failure, than logically, we must see the increase in the productivity of work in the monitored period as the greatest success of the entire industry. The trend did not change significantly until 2021. In 2021, the textile industry achieved the productivity of approximately CZK 2,459 thousand per employee per year, a result 274 percent above the level of 2000. The clothing industry reported in this field between 2000 and 2021 much more modest results, namely an increase of 184 percent to CZK 891 thousand per employee per year (see chart no. 6).

Chart no. 6
Productivity of labour
(average monthly sale per 1 employee, current prices, CZK)



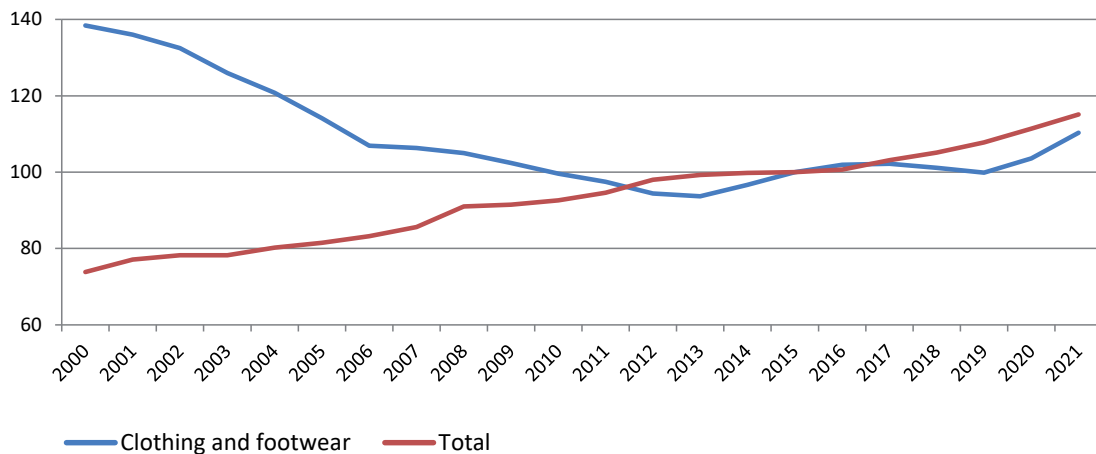
Note: organizations with 20 or more employees included only

Source: ATOK

DEVELOPMENT AND COMPARISON OF CLOTHING AND FOOTWEAR PRICES IN THE CZECH REPUBLIC FROM 2000 TO 2021

The development of prices of clothes and footwear in the Czech Republic has been significantly influenced by the growing imports from Asian countries. Prices of the products continued to grow until 1999. What followed was a slow and protracted decrease, which only came to a halt in 2014. After this date, the prices of clothes and footwear began to develop similarly to the prices of all goods on the Czech market. In 2021, the price level of footwear and clothes was at 80 percent of 2000. (see chart no. 7).

Chart no. 7
Development of clothing and footwear prices index in the Czech Republic from 1995 to 2021

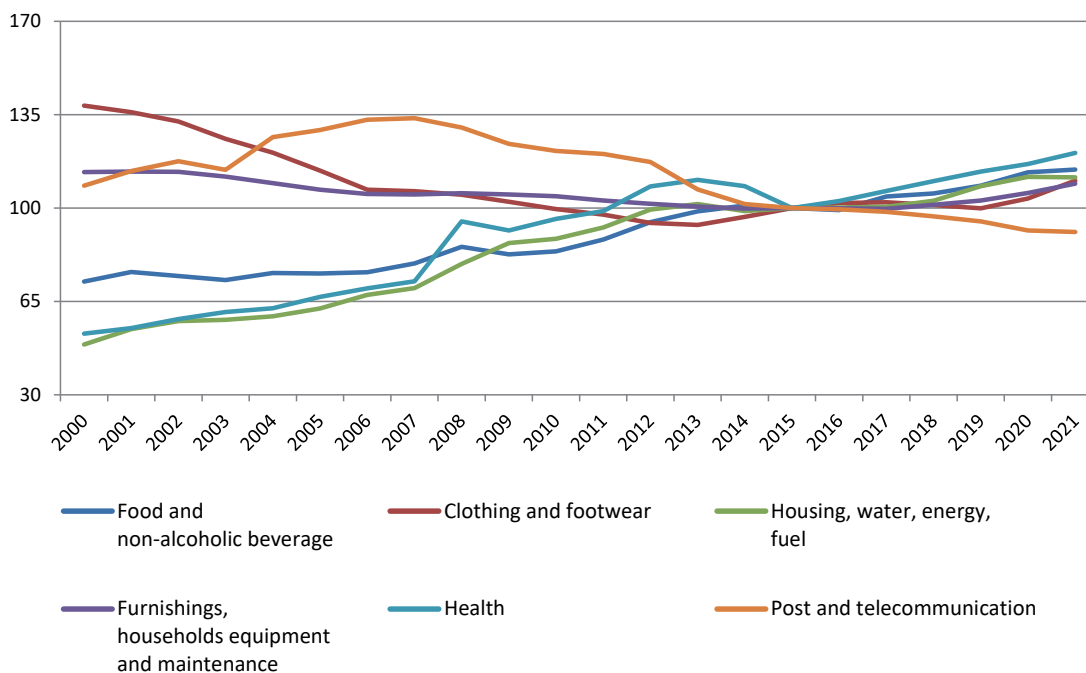


Note: basic index, average 2015 = 100

Source: Public database of the Czech Statistical office

When compared to other goods and services, the development of prices of footwear and clothes has been under average for a long time. After 2005, i.e. after the Czech Republic became a member of the EU, the development has been essentially identical with the prices of home furnishings (see chart no. 8).

Chart no. 8
Comparison of prices index development of the selected commodities and services in the Czech Republic from 1995 to 2021



Note: basic index, average 2015 = 100

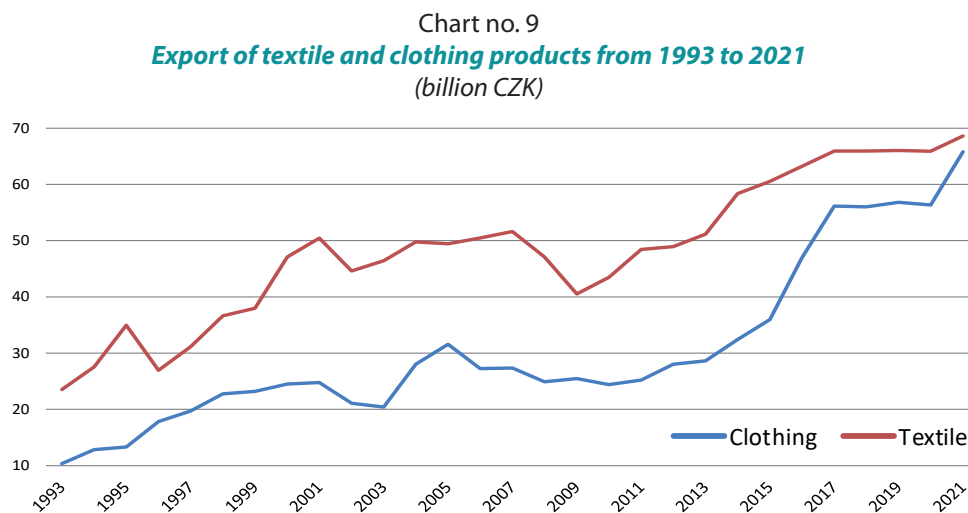
Source: Public database of the Czech Statistical office

FOREIGN TRADE

Textile and clothing export

Over the existence of the independent Czech Republic (since 1993) export of textile and clothing products from the Czech Republic has been mostly growing. The volume of textile exports grew by 292 % between 1993 and 2021 and the volume of clothing export grew by 635 % in the same period. In this year (2021) the volume of exports reached EUR 2.6 billion worth of textile products representing 635,519 tons of goods. In clothing articles, the volume of exports was EUR 2.5 billion equalling to 81,240 tons. This relatively high growth of both textile and clothing export was made possible by two major factors: relatively low starting levels of 1993, when the Czech textile and clothing industry was still coming to terms with the breakdown of bipolar system, disintegration of eastern markets and insufficient integration into the foreign trade with western countries. The other fact was that, since becoming a part of the Schengen system, the Czech Republic has gradually become an entry point, from which non-European goods are being forwarded into EU Member States. This can be clearly seen, for example, in the warehouse of the American e-shop Amazon in Dobrovíz, not far from Prague, in 2015.

Despite the general trend, the last 28 years also saw periods, when exports were falling. Worth mentioning is a drop in export occurring in 2001, which may be related to China joining the WTO. Also, the Czech Republic becoming a member of the European Union might have played a temporary negative role. From a long-term perspective, however, joining the European Union undoubtedly stimulated more intense and faster business relations. Textile industry managed to cope with the later decreasing exports faster than clothing industry in the monitored period. This can be clearly seen on the 2009 – 2011 period in case of clothing articles (see chart no. 9).

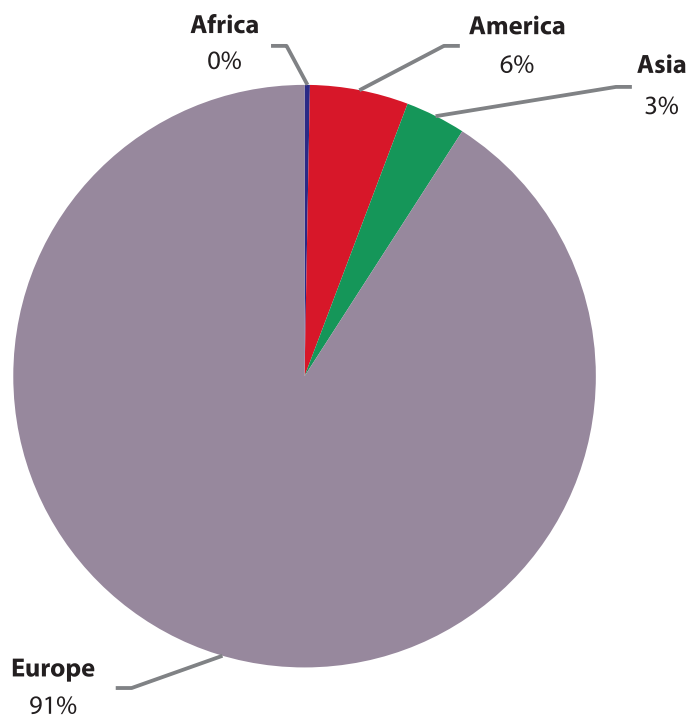


Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

From territorial perspective, Europe has been the most important market for both textile and clothing products. Europe is currently the destination of 96 % of textiles and clothes exported from the Czech Republic. In that respect, practically nothing has changed since 1993. Just as in 1993, even in 2021 more than 90 % of the whole Czech export is directed to European countries. Outside Europe, a minor portion of Czech production has seen success in Africa in the last 28 years. On the other hand, the share of textiles and clothes exported to America has decreased. (see charts no. 10 and 11).

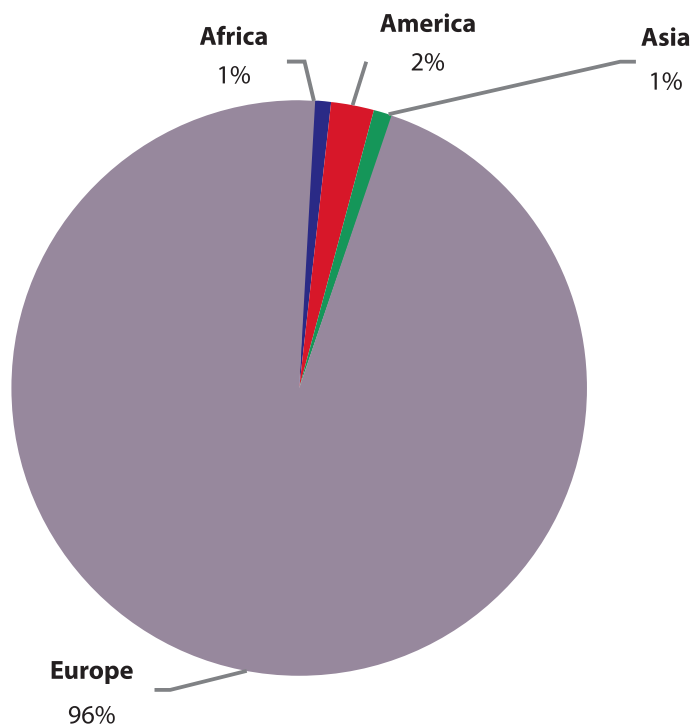
Chart no. 10
**Share of individual continents on exports of textile and clothing products
from the Czech Republic in 1993**
(billion CZK)



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Chart no. 11
**Share of individual continents on exports of textile and clothing products
from the Czech Republic in 2021**
(billion CZK)

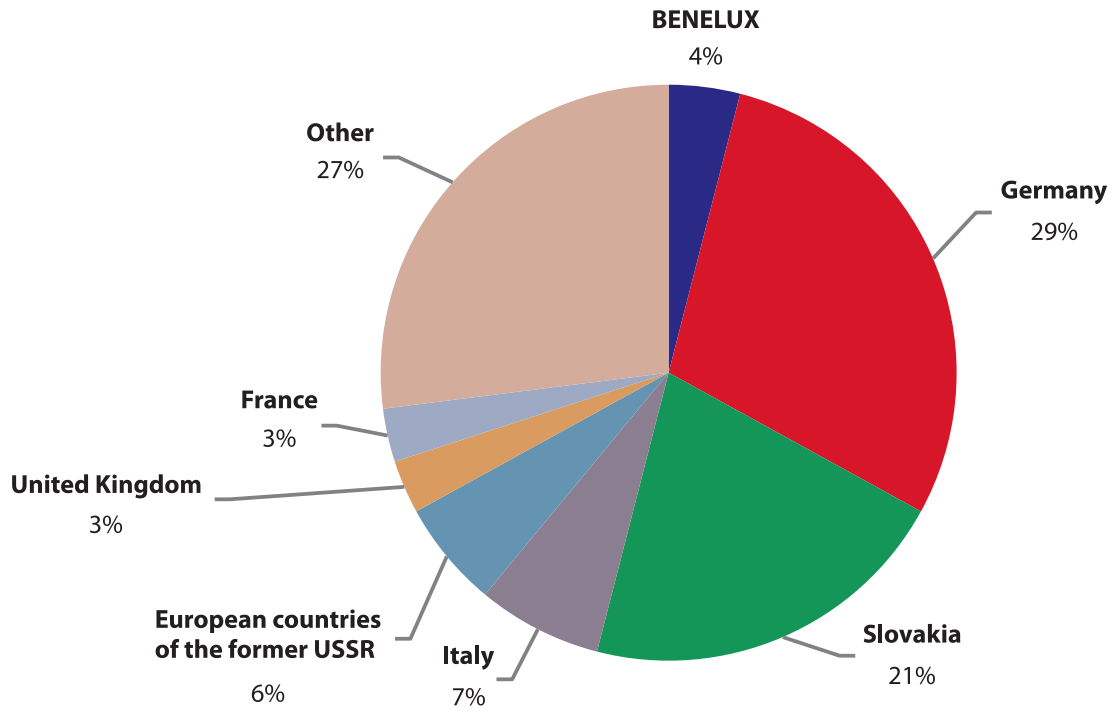


Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Among the destination countries receiving textiles and clothes exported from the Czech Republic, Germany has been the long-term leader, starting at 29 percent of export from the newly created Czech Republic in the year of its formation. This share has increase, on the current 40 % reported for 2021. On the other hand, the importance of Slovakia has been decreasing, while shares of Italy and Poland has seen growth (see charts no. 12 and 13).

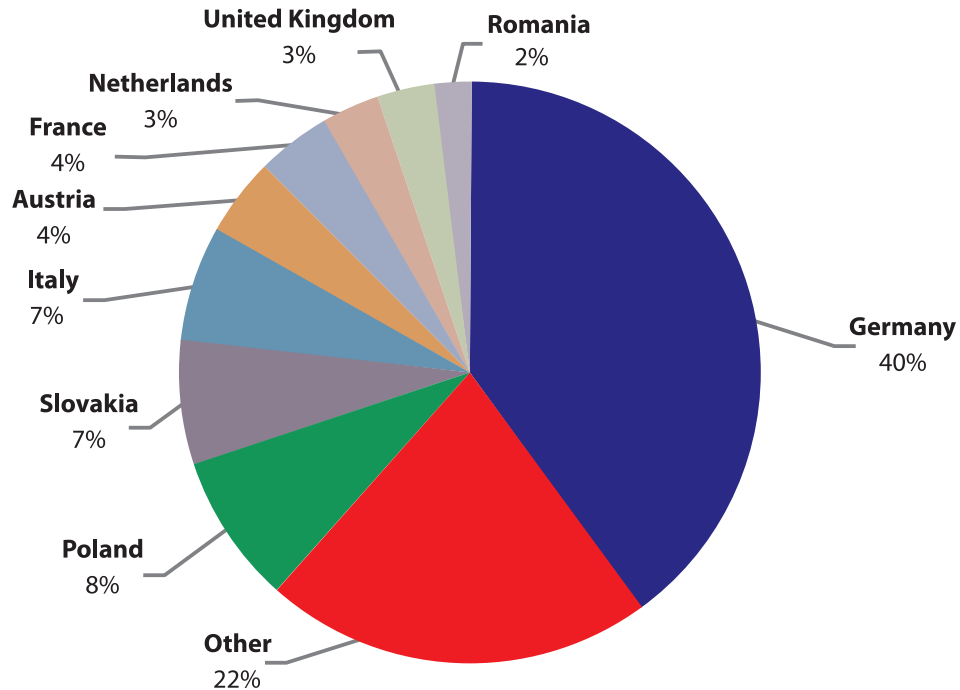
Chart no. 12
**Share of individual countries on exports of textile and clothing products
from the Czech Republic in 1993**
(billion CZK)



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Chart no. 13
**Share of individual countries on exports of textile and clothing products
 from the Czech Republic in 2021**
 (billion CZK)



Note: nomenclature SITC

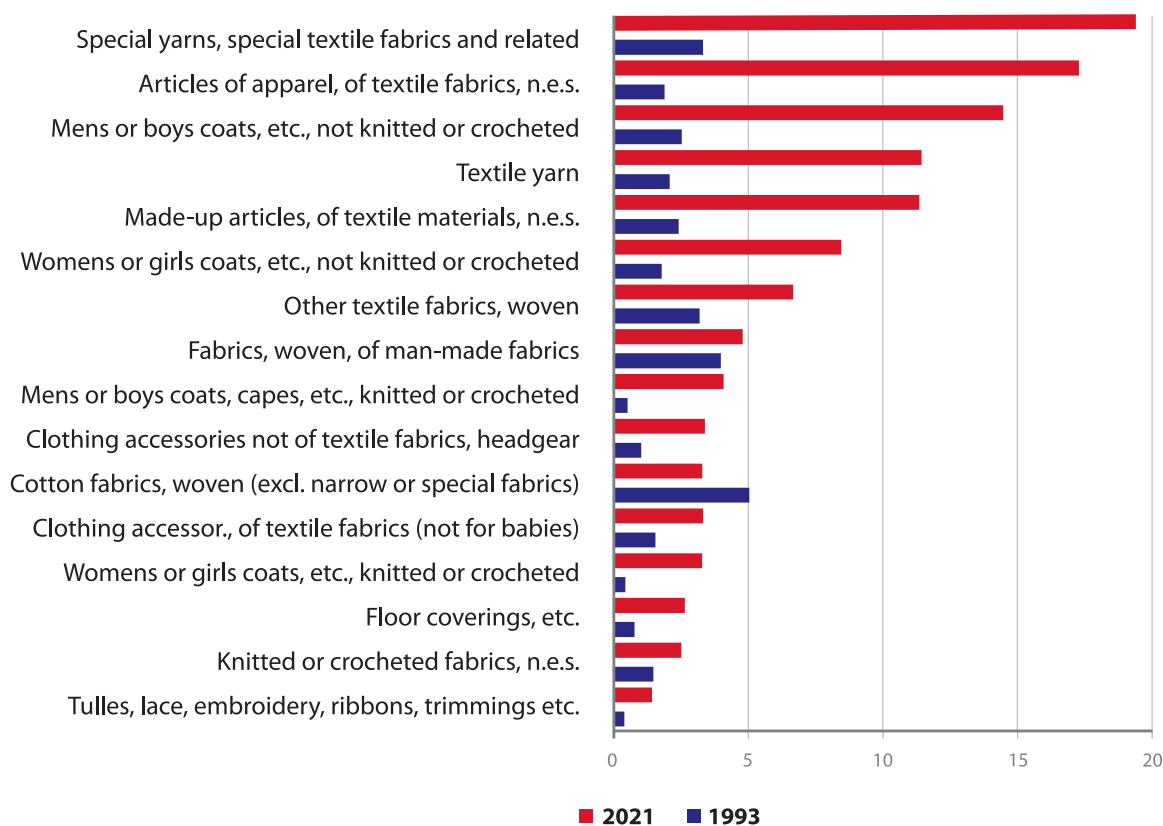
Source: External trade database of the Czech Statistical office

Currently, the Czech textile and clothing industry can be seen, due to its dominant export focus, as fully integrated in the EU and Schengen. Its links to other regions show certain volatility and are currently of minor importance, in spite of individual businesses having significant markets there.

Concerning the composition exported goods, yarns and special textile materials represent the majority, with the largest part taken by nonwoven textiles. The volume of export of such products grew more than five times between 1993 and 2021. The most exported clothing articles include clothes for men and boys, the export of which currently more than doubles

the volume of export of clothes for women and girls. Clothing parts, such as t-shirts, undershirts, sweaters or pullovers, as well as finished textile products, such as bedlinen, tablecloths or kitchen cloths have also seen dramatic increase in exports when compared with 1993 (see chart no. 14).

Chart no. 14
**Comparison of exports of textile and clothing products
 from the Czech Republic between 1993 and 2021**
 (billion CZK)



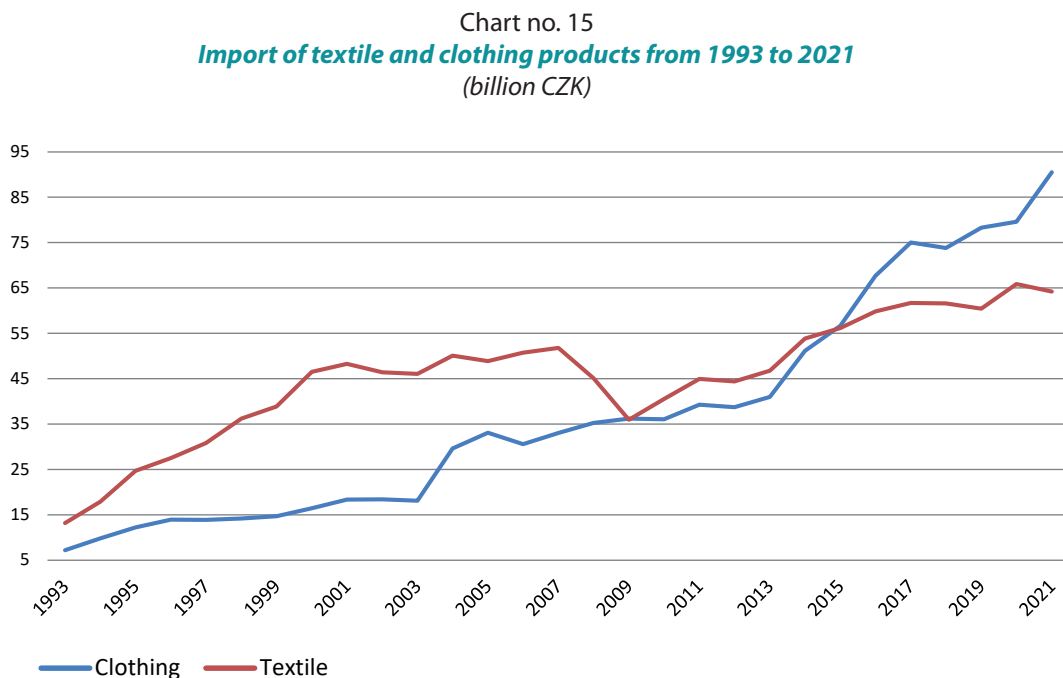
Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Textile and clothing import

While trends in the export of textile and clothing products are basically identical, the same cannot be said about imports into the Czech Republic. The trends remained basically the same until 2003. From 2004, however, import of clothing saw a dramatic increase and the higher dynamics of clothing import when compared to textiles has been the reality until now with the increase in imports increasing even further since 2013. Compared to 1993, the volume of clothing imports grew almost eight times. Most likely, the reason is China joining WTO, Czech Republic joining EU and Schengen Area and lately also the fact that Czech Republic has, to a certain degree, become an entry point, from which goods from outside of Europe are forwarded to European countries.

When compared to clothing imports, the Czech textile market has been much more stable. Even so, import of clothing articles has grown more than twelve times in the last 28 years (see chart no. 15).



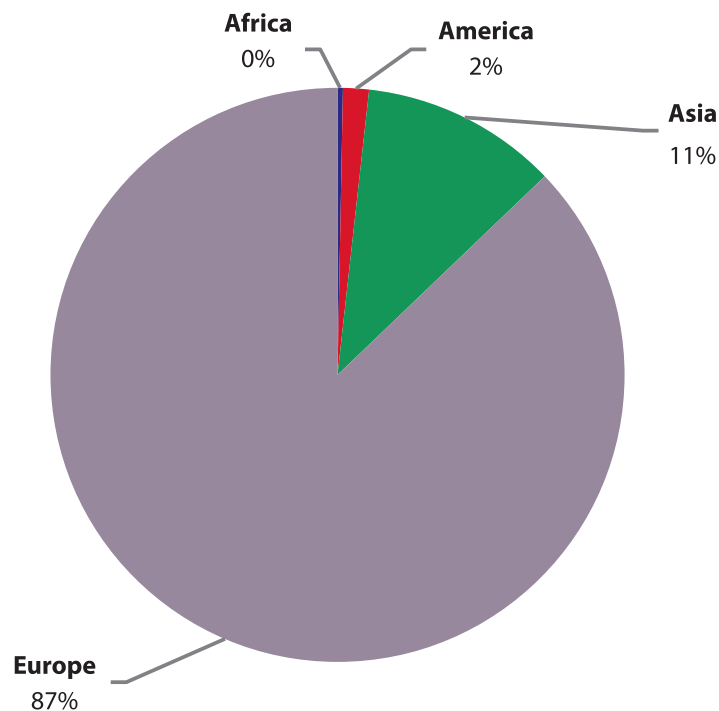
Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

The massive increase in import, especially of clothing products, in the Czech Republic is further documented by its structuring among the continents of origin. Even though the import of European products in the Czech Republic grew almost four times between 1993 and 2013, its share of the overall imports into the Czech Republic decreased from 87 %

to 49 %. On the other hand, the volume of import from Asian countries grew over the same period almost nineteen times, while its share of overall import increased from 11 % (in 1993) to 49 % in 2021. This tremendous growth had negative impact on domestic production and brought about the current state of things. Both American and African continent are more or less marginal from the point of view of volume of clothing and textile imports (see charts no. 16 and 17).

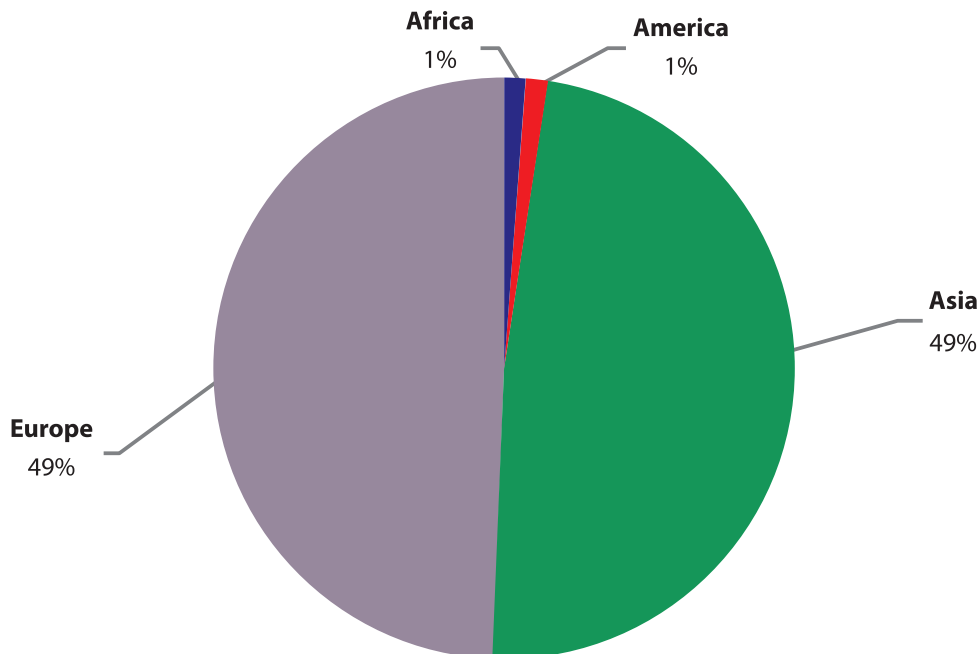
Chart no. 16
**Share of individual continents on imports of textile and clothing products
from the Czech Republic in 1993**
(billion CZK)



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Chart no. 17
**Share of individual continents on imports of textile and clothing products
from the Czech Republic in 2021**
(billion CZK)

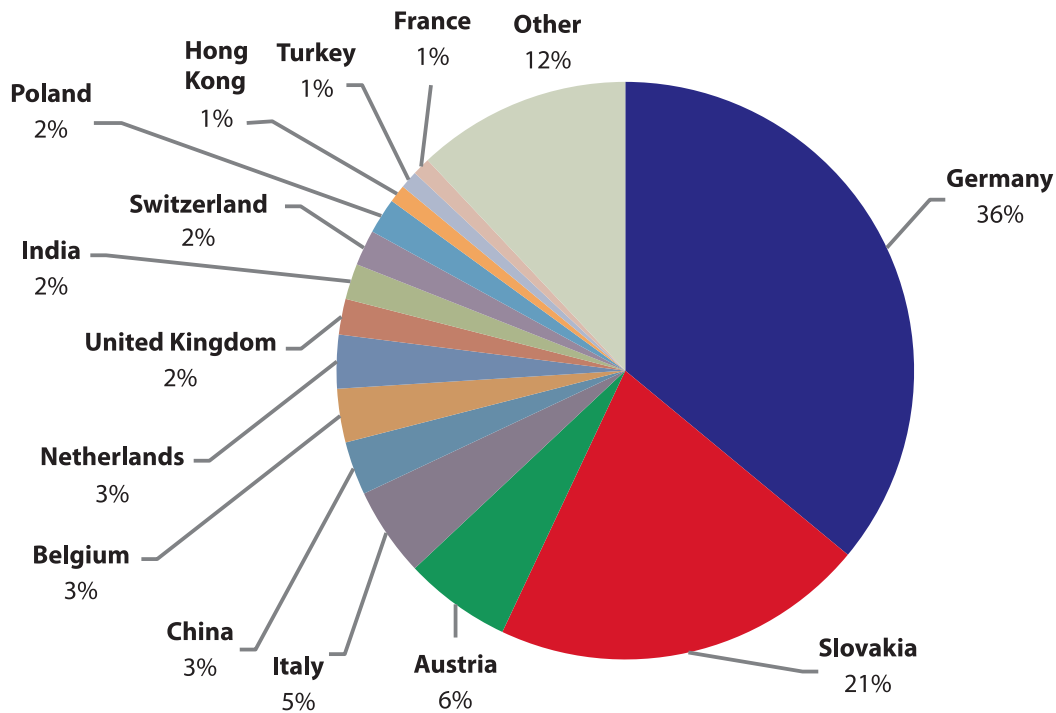


Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Concerning the most important countries of origin, from which textile and clothing goods are imported into the Czech Republic, the growing importance of China is obvious. When compared to 1993, the volume of textile import from China increased more than seven times. Currently, China is the second most important importer with the share of 21 % of the whole import, right after Germany. On the other hand, Slovakia, which imported one fifth of all textile and clothing goods into the Czech Republic after the dissolution of Czechoslovakia in 1993, only had a marginal share of 3 % of imports in 2021. Similarly decreasing is the importance of Austria. In contrast, new major importers into the Czech Republic include Bangladesh, Turkey, Poland and India (see charts no. 18 a 19).

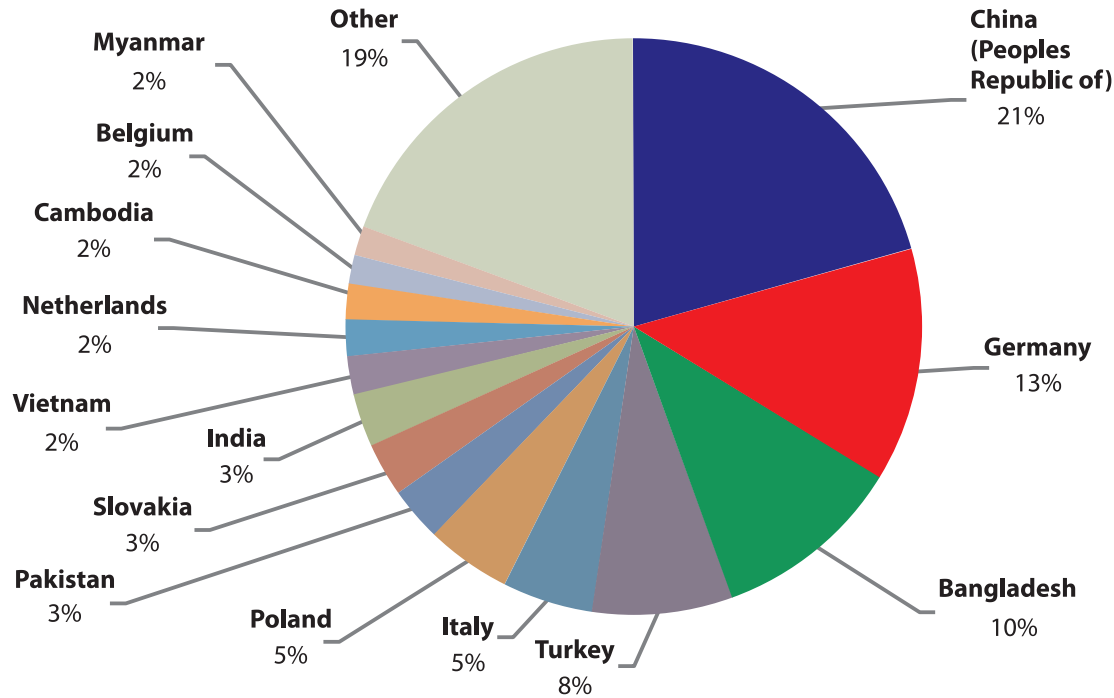
Chart no. 18
**Country of origin of imports of textile and clothing products
to the Czech Republic in 1993**
(billion CZK)



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Chart no. 19
**Country of origin of imports of textile and clothing products
to the Czech Republic in 2021**
(billion CZK)

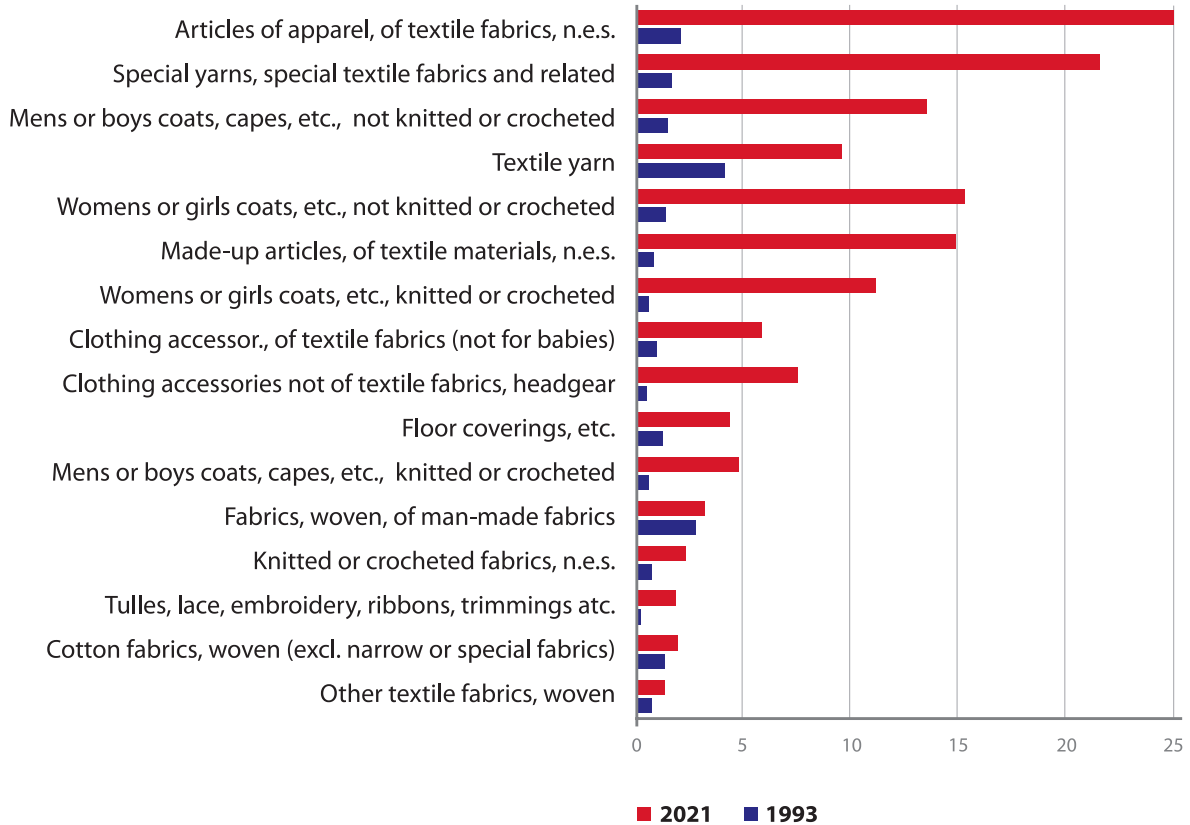


Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Concerning the range of textile and clothing products imported into the Czech Republic, similarly to export, yarns and special textiles, especially unwoven textiles, represent the majority. Their import has increased more than twenty times when compared to 1993. Clothing parts, such as t-shirts, undershirts, sweaters or pullovers saw similarly dramatic growth. Between 1993 and 2021, clothes for men and women, as well as finished textile products, such as bedlinen, have also seen significant growth of imports (see chart no. 20).

Chart no. 20
**Comparison of imports of textile and clothing products
to the Czech Republic between 1993 and 2021**
(billion CZK)



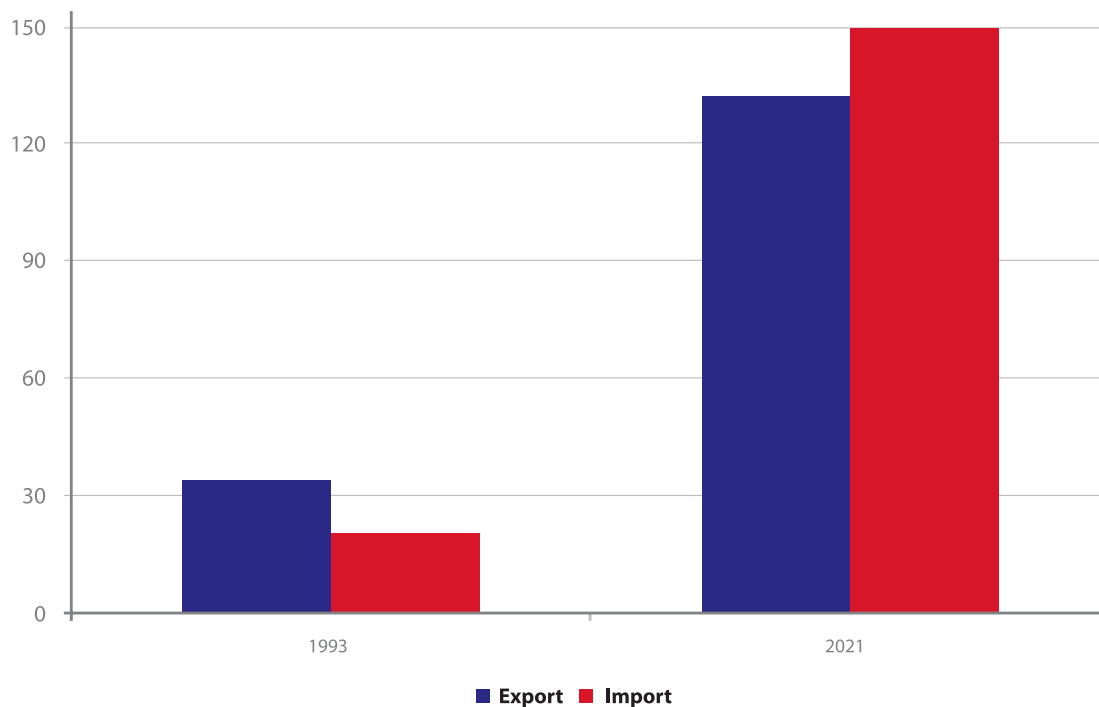
Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Balance of trade

The overall balance of trade in textile and clothing goods has been gradually shifting from positive to negative. While after the dissolution of Czechoslovakia in 1993, the volume of export was greater than the volume of import, today's reality is the opposite. The negative balance of trade is caused by significant growth of import of clothes for partial redistribution over the entire European Union. As far as textile products themselves are concerned, export beats imports by slight margin (see charts no. 21 to 23).

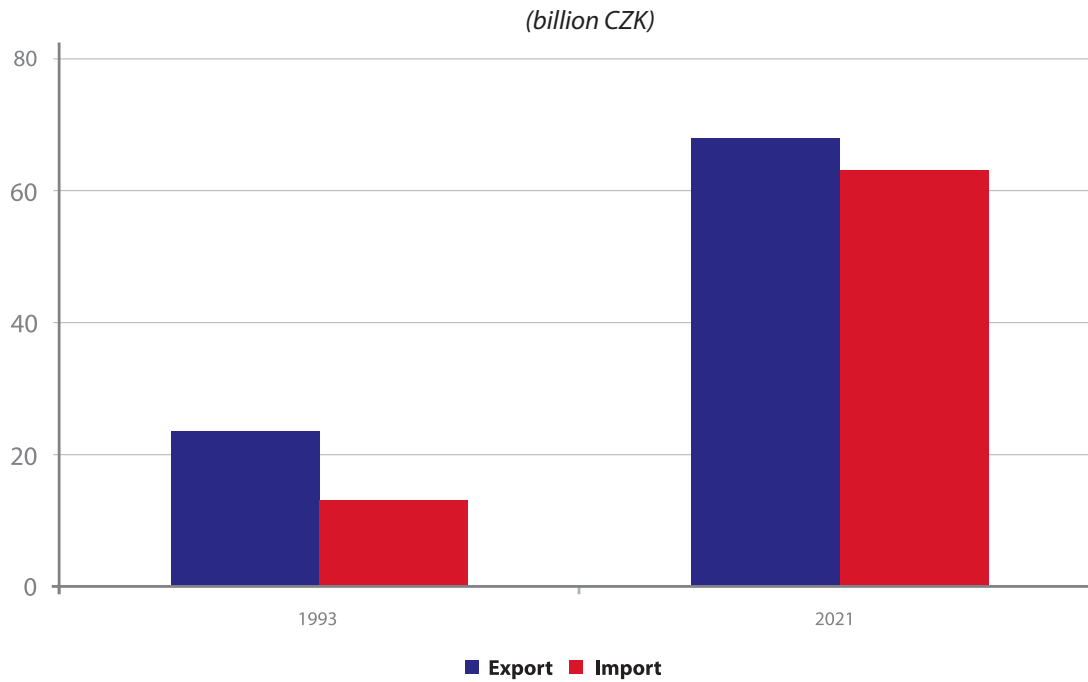
Chart no. 21
**Comparison of foreign trade balance of textile and clothing products
between 1993 and 2021**
(billion CZK)



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

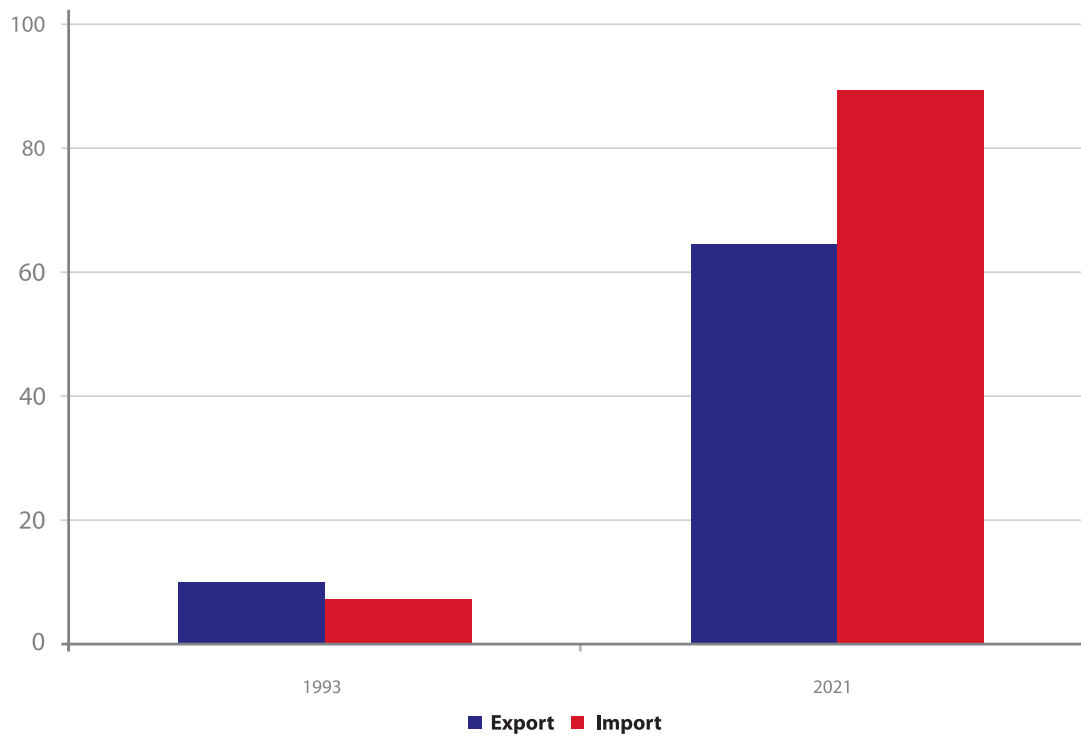
Chart no. 22
**Comparison of foreign trade balance of textile products
between 1993 and 2021**



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Chart no. 23
**Comparison of foreign trade balance of clothing products
between 1993 and 2021**
(billion CZK)

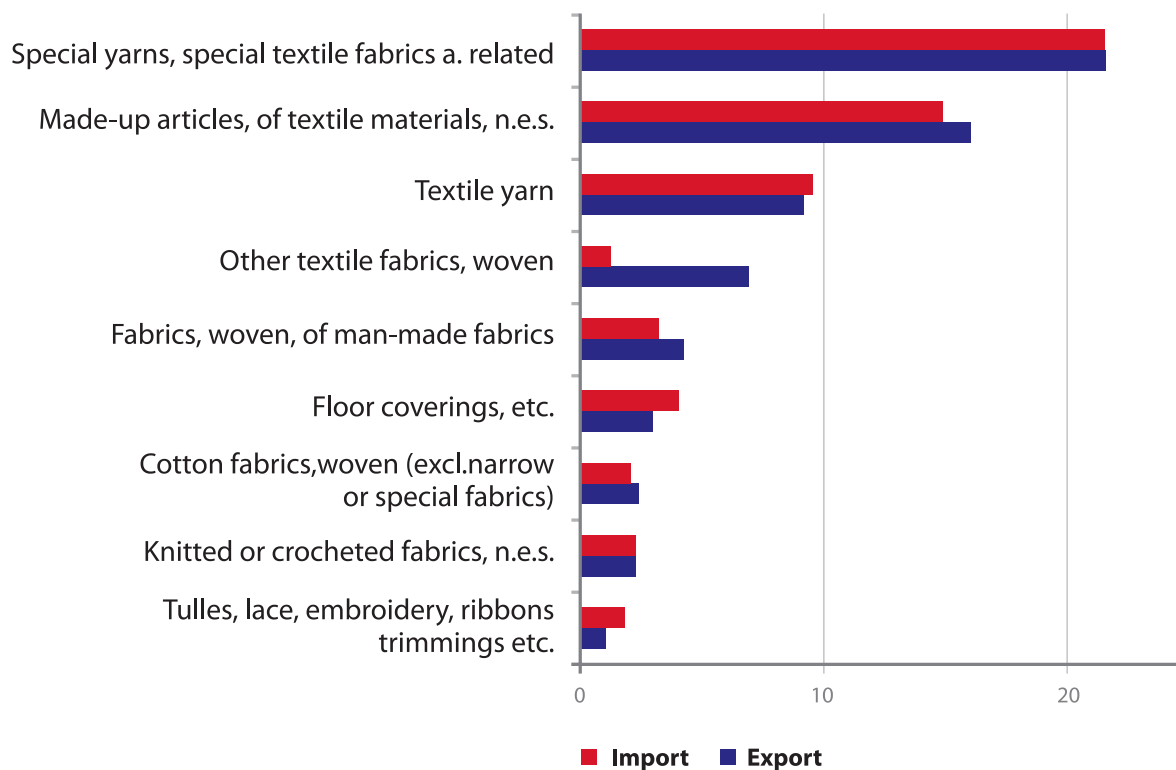


Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Concerning the product range, in 2021 export prevailed over import in case of special yarns and textile materials, finished textile products such as bedlinen, tablecloths and kitchen cloths, synthetic-fiber fabrics and other textile fabrics. Import, on the other hand, was prevailing in case of textile yarns and especially in the field of clothing parts, fashion accessories and clothes for girls (see charts no. 24 and 25).

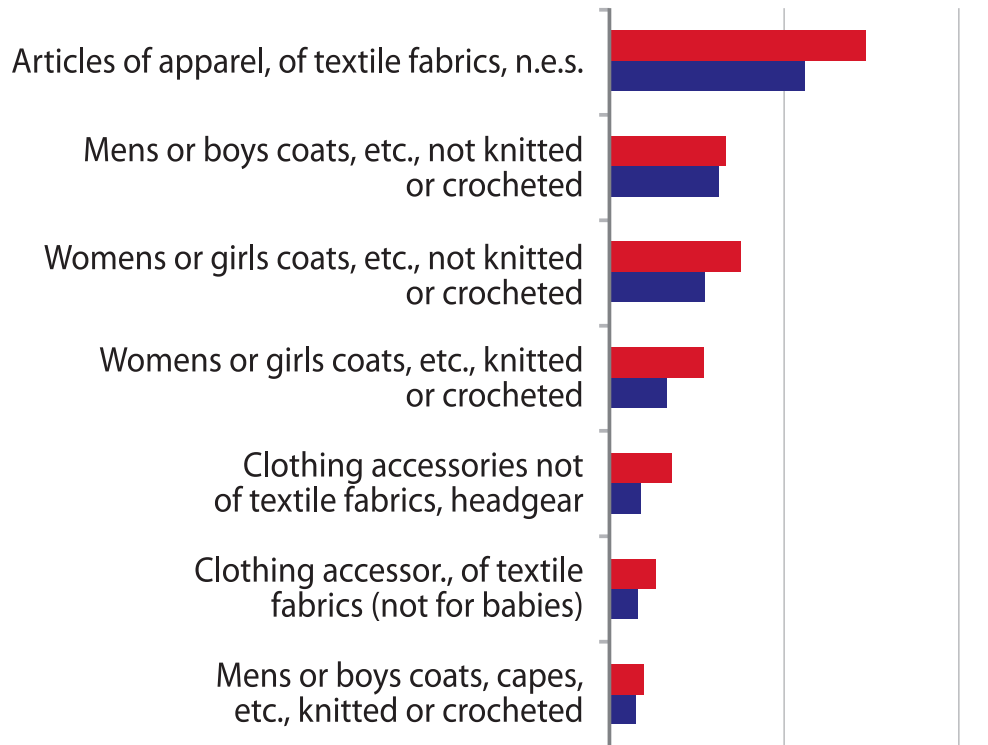
Chart no. 24
Comparison of import and export of textile products in 2021
(billion CZK)



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

Chart no. 25
Comparison of import and export of clothing products in 2021
(billion CZK)



Note: nomenclature SITC

Source: External trade database of the Czech Statistical office

CZECH TEXTILE AND CLOTHING PRODUCTION IN INTERNATIONAL COMPARISON

Based upon the available data monitoring the trends in the field of textile and clothing production in the Member States of the European Union in 2000 – 2020, following conclusions can be arrived at:

Textile industry

- The Czech textile industry managed to recover from the impact of the 2008 crisis quite quickly, achieving de facto stable growth of production from 2010 to 2018. From 2019, production began to decline again. This was exacerbated by the 2020 COVID-19 pandemic.
- When compared with other European countries, the Czech textile industry is positioned in the middle between the old and new EU Member States. Poland dominated among the new member states, which was not strictly affected by both the 2008 crisis and COVID-19 pandemic in any significant way
- Only two countries, Finland and Greece, saw growth in the first year of the COVID-19 pandemic. Apart from Poland, Turkey and Austria were not significantly affected by the COVID-19 pandemic.

Chart no. 26
Production index of textile products
 (percent)

Country	2000	2005	2010	2017	2018	2019	2020
EU 27	167,0	135,2	103,4	104,1	102,5	99,0	87,6
Euroarea 19	175,6	139,9	106,3	102,8	100,8	96,9	84,5
incl.:							
Belgium	133,1	120,8	104,8	95,6	92,9	89,9	85,0
Bulgaria	86,0	139,3	92,3	100,6	97,5	95,3	97,2
Czech Republic	107,7	103,0	90,6	108,3	102,0	98,5	92,2
Denmark	212,4	184,1	112,0	103,8	107,1	117,4	100,8
Estonia	66,4	86,6	74,0	118,3	109,7	105,2	100,3
Finland	123,8	139,2	109,2	105,9	112,4	118,7	124,7
France	233,2	156,8	97,4	99,8	102,3	102,4	88,0
Ireland	307,9	175,8	4)	4)	4)	4)	4)
Italy	188,7	155,2	116,7	100,9	97,7	90,1	70,9
Lithuania	81,7	86,3	71,9	111,7	114,5	125,9	119,1
Latvia	200,9	142,6	102,0	105,0	105,3	106,4	93,8
Hungary	153,9	100,8	65,0	110,5	110,3	98,6	92,7
Germany	139,0	118,1	102,1	2) 104,8	102,0	100,7	91,6
Netherlands	109,4	89,3	93,4	105,6	106,7	103,1	91,6
Poland	53,7	3) 60,5	68,1	124,9	131,6	135,6	133,0
Portugal	157,1	125,0	95,0	102,2	99,8	94,8	84,8
Austria	135,1	106,8	95,5	107,0	2) 110,4	2) 110,5	2) 110,2
Romania	127,9	2) 111,5	87,0	108,5	108,4	95,8	86,1
Greece	598,8	371,5	155,8	110,6	105,2	103,4	104,8
Spain ²⁾	209,1	158,3	102,0	105,3	102,7	97,5	89,1
Other countries							
Norway	183,6	145,9	93,4	122,2	135,3	139,4	137,7
North Macedonia	120,4	74,7	50,9	113,0	124,4	133,5	118,6
Turkey	.	108,2	74,9	107,7	110,5	113,0	113,0
United Kingdom	188,3	142,7	133,3	102,7	104,9	110,5	.

Note: basic index, average 2015 = 100

1) Division C13 according to the classification NACE Rev. 2; adjusted by working days

2) Provisional

3) Break in time series

4) Confidential

Source: Publication of the Czech Statistical Office, data from the Eurostat

Clothing industry

- The Czech clothing production has seen a long-term decrease with the current production of clothes in the Czech Republic being at only less than one half of the 2000 level.
- Clothing production in all European countries was negatively affected by the COVID-19 pandemic in 2020.
- The decline in clothing production in the Czech Republic was not so great in comparison with other countries.

Chart no. 27
Production index of clothing products
 (percent)

Country	2000	2005	2010	2017	2018	2019	2020
EU 27	271,9	161,9	119,3	99,2	97,1	91,2	69,3
Euroarea 19	291,2	162,2	123,3	99,2	97,5	91,4	67,5
incl.:							
Belgium	236,4	201,7	135,7	94,4	98,2	85,1	72,9
Bulgaria	74,6	152,4	104,2	98,2	90,3	84,1	72,6
Czech Republic	268,2	176,1	105,4	114,5	118,3	119,7	116,1
Denmark	454,7	254,3	126,0	120,2	128,5	134,1	130,8
Estonia	139,7	149,2	94,7	116,1	113,0	101,7	96,1
Finland	274,9	194,3	148,6	84,1	82,6	82,8	77,8
France	1 087,2	370,3	119,1	98,2	93,5	88,1	77,7
Ireland	1 065,4	615,9	⁴⁾ .	⁴⁾ .	⁴⁾ .	⁴⁾ .	⁴⁾ .
Italy	123,0	98,8	129,9	93,0	93,7	84,2	56,7
Lithuania	104,3	99,9	72,3	102,5	102,3	99,6	82,1
Latvia	125,4	167,9	108,1	106,7	106,0	100,1	91,8
Hungary	278,1	236,2	113,3	100,3	89,6	93,1	78,8
Germany	315,9	194,2	115,1	97,5	92,7	89,7	71,1
Netherlands	129,3	105,6	110,4	²⁾ 104,7	106,3	103,1	94,4
Poland	119,4	95,3	86,6	107,6	108,9	106,1	99,6
Portugal	137,4	³⁾ 108,9	90,8	112,9	111,4	110,4	81,3
Austria	221,5	174,3	146,6	104,1	94,3	96,4	71,5
Romania	208,0	190,7	100,7	89,9	²⁾ 80,7	²⁾ 71,0	²⁾ 52,0
Greece	578,8	²⁾ 381,0	184,1	95,6	94,0	87,4	59,4
Spain ²⁾	329,0	203,8	128,6	126,0	119,7	119,4	87,3
Other countries							
Norway	328,4	173,2	123,4	109,7	114,0	114,4	97,7
North Macedonia	167,3	119,9	76,5	78,8	74,5	69,5	59,4
Turkey	.	95,0	63,9	108,1	112,8	120,7	111,9
United Kingdom	147,4	104,0	95,1	92,3	82,6	77,2	.

Note: basic index, average 2015 = 100

1) Division C13 according to the classification NACE Rev. 2; adjusted by working days

2) Provisional

3) Break in time series

4) Confidential

Source: Publication of the Czech Statistical Office, data from the Eurostat

2Pservis s.r.o.	_____	
ATOK - Czech Association of Textile, Clothing and Leather Industry	_____	● ●
BN International, s.r.o.	_____	●
BONEKA, spol. s r.o.	_____	●
BVW Trade Fairs Brno	_____	●
CityZen s.r.o.	_____	●
CLINITEX s.r.o.	_____	●
CLUTEX - Czech cluster of technical textile	_____	●
ČTPT - Czech Technology Platform for Textiles	_____	
Direct Alpine s.r.o.	_____	●
ETEX Hořice s.r.o.	_____	
GF Machinery s.r.o.	_____	● ● ●
Inotex, spol. s r.o.	_____	● ● ●
INTERES21 spol. s r.o.	_____	●
MOUKA TÍŠNOV, s.r.o.	_____	
Silk & Progress spol. s r.o.	_____	● ● ●
SILON, s.r.o.	_____	●
SOTEX GINETEX CZ, z. s.	_____	● ●
Stap, a.s.	_____	● ●
Svět textilu&obuvi	_____	●
TONAK a.s.	_____	●
TZÚ, s.p. - Textile testing institute	_____	● ● ●
VEBA, textilní závody a.s.	_____	● ● ●
VÚB a.s.	_____	● ● ●





Association of Textile-Clothing and Leather Industry (ATOK) is a nonprofit organization that brings together legal entities and individuals of the Czech textile-clothing and leather industries. The members are mainly manufacturers, but also research institutes, schools and business organizations in this sector. The Association was established in 1990. It is a classic employer's union, which provides standard services to its members, as it is in other EU countries. It is involved in many projects, both in educational as well as promoting cooperation in the field of science and research and networking with other companies inside and outside the EU. It has concluded cooperation agreements with associations Gesamtverband der deutschen Textil und Mode Industrie, Taiwan Textile Federation and the China National Textile and Apparel Council, Verband der Nord-Ostdeutschen Textil- und Bekleidungsindustrie e.V., Manufacturers Association of Israel".



ČTPT – Czech Technology Platform for Textiles creates connection between European Technology Platform for the future of textiles and clothing (ETP) and Czech textiles and clothing industry. ČTPT's objectives follow the objectives of the ETP, the mission of ČTPT is creation of such an innovative environment in order to enable the qualitative and quantitative growth of innovation activities of Czech textiles and clothing plants. ČTPT aims to ensure the long-term competitiveness of the Czech textiles and clothing industry.



CLUTEX – Cluster of Technical Textiles unites Czech companies focusing on technical fabric. It concentrates particularly on the cooperation in the area of national and international projects (research and development, education, ...), on joint marketing and promotion as well as on obtaining and sharing information. The cluster is also seeking to increase prestige of Czech firms and at the same time Czech textile industry. It will be achieved by focusing to production with higher added value, making higher use of R&D results and improving qualification of workers.



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www.2pservis.cz

We are a Czech company which is oriented on production of professional clothing and other commodities for the spheres of health care, social care, food processing operation, gastronomy and hotel industry. We have been maintaining high quality with regard to usefulness, style and fashion design.

You are going to find in our sortiment:

Clothing, footwear, disposable clothing and aids, hotel and housing goods, children's textiles, beddings, hygienic programme





Contacts

Asociace textilního-
oděvního-kožedělného
průmyslu
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E-mail: atok@atok.cz

www.atok.cz

Association of Textile-Clothing-Leather Industry (ATOK) is the largest professional association in this sector in the Czech Republic. It is an important place for formulating opinions and demands of the Czech textile manufacturers to state authorities and international organizations. It stimulates new business contacts and cooperation as well as exchange of commercial, economic, statistical and

technical information. ATOK is a frequent partner of cooperation in the framework of EU projects and programs and also provides its members with information and promotional services. Represents Czech TC industry at international fairs and exhibitions, publishes an electronic monthly and provides public relations service. The great attention is paid to social and educational program.

Member of





Contacts

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www.bnint.cz

BN International is a market leader in manufacturing of book cover textile materials, manufacturer of textile and paper passport cover materials, abrasives base cloth.

Textile book cloth is used as an exclusive cover material for book production. The book cloth is used for production of luxury binders, luxury packaging and other applications as well. Can be processed fully automatic, semi-automatic or manually, Balatex gives the perfect result in foil blocking, blind embossing and screen printing.

Passport cover is high quality coated textile or coated paper cover.

Passport cover is produced in different thicknesses and weaving patterns. Acrylic coated latex is a impregnated coated paper reinforced with synthetic fibres. This product range has excellent tear strength, tensile strength and double fold. Our passport cover ensures an excellent surface for the strong and durable adhesion of hot stamping foil.

Base cloth for abrasives is used for high end applications for automotive, furniture and other industries. Our products are optimised for the most demanding use to meet the user's expectations for durability and dimensional stability.

Member of



www.bnint.cz



BONEKA®

Contacts

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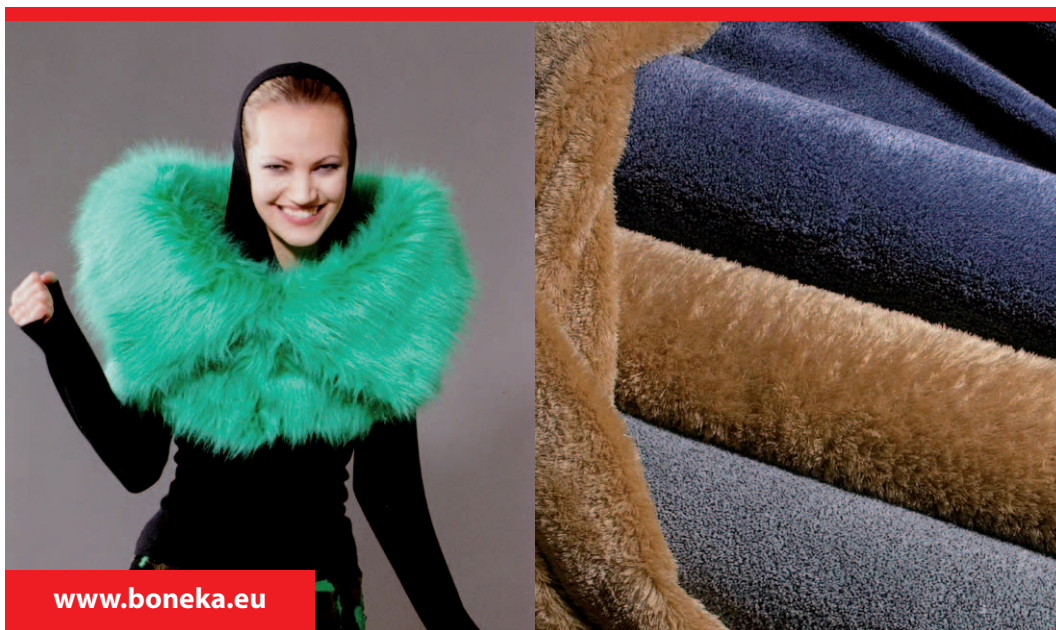
E-mail: info@boneka.eu

www.boneka.eu

BONEKA is producer of high pile (plush) knitted materials. High pile is produced under trademark BONEKAN® since 1961. The company has stable position at the European market of high pile and plush materials. Our high pile materials are used in production of garment, shoes, gloves, plush toys, health care, home textile and pet accessories. Company also produces technical materials for paintrollers, cleaning mops (including microfibre), polishing materials and also designs for industrial air filtration. Main activity is production of high pile in lineal metres for further processing. Wide range of designs is produced on modern electronic jacquard machines. Materials are based on customer needs, both synthetic and natural fibres, from basic thermal insulation to replicas of animal fur.

Completely new knitting technology is production of high pile from filament and other yarns, which is supplied to the market under new trademark BONEKAL®.

Member of



www.boneka.eu



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Fax: +420 541 153 060

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kabo@bvvcz

www.styl.eu, www.kabo.eu

STYL and KABO

International Fashion, Footwear and Leatherwear Fairs have been the only place where supply and demand of the fashion industry from the Czech Republic, Slovakia and other Central and Eastern European countries concentrating for more than 26 years. It offers exhibitors a unique opportunity to present their new collections in the attractive and exclusive environment of its modern halls. The Fashion Fairs, which take place twice a year in February and August, preserve their contractual intentions as a meeting place for professionals and traders from the textile, clothing and leather industries. STYL and KABO fashion fairs are intended only for the B2B market. Every run almost 600 brands from 18 countries all over the world present their collections for more than 5000 B2B visitors.

LIST OF PRODUCTS

STYL

CLASSIC

WOMENSWEAR AND MENSWEAR, KNITWEAR, LEATHER AND FUR WEAR

BABY

BABY AND CHILDREN'S WEAR

CASUAL

YOUNG FASHION, DENIM FASHION, SPORTSWEAR

LINGERIE

UNDERWEAR/LINGERIE

ACCESSORIES

FASHION ACCESSORIES

BIJOUX

HOME TEXTILE

OTHER

KABO

SHOES

FOOTWEAR

ACCESSORIES

LEATHERWARE, COMPLEMENTARY ASSORTMENT

MATERIALS, COMPONENTS

NATURAL LEATHERS, MATERIALS OTHER, SHOEMAKER'S AND FANCY

COMPONENTS AND PARTS

EQUIPMENTS

EQUIPMENT OF STORES, LITERATURE, SERVICES, INSTITUTIONS



CITYZEN®

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www.cityzenwear.cz

We are Czech company **CityZen s.r.o.** We developed patented technology CityZen® and we manufacture unique clothing enabling fast absorption of sweat which doesn't show up on the front side and body odor is reduced. Face side of clothes is resisting dirt and liquids that run off the surface. These qualities of CityZen® clothes are obtained without using any synthetic lining or membrane. Clothes are made from natural fiber – premium long-fibre cotton and alternatively contain blend of elastane for more comfortable wear. All products are pleasant to the touch and perfectly air-permeable.

We don't want to import containers packed with cheap textile from Asia. Production takes place entirely on the territory of the

Czech and Slovak republic, premium quality cotton is the only imported component. Our men's T-shirts were soon followed by ladies' ones, polo-shirts, shirts and children's T-shirts. We sew the invisible T-shirt too (worn under a shirt) and underwear. We continuously develop new products, all modified with CityZen® technology.

Our production processes fully conform to the EU legislation. **CityZen s.r.o.** entered the Czech market in 2019. First year ended with turnover of 1,2 million € which grew to 4,8 million € in 2021. Recently we have been focusing on foreign markets and searching a suitable cooperation partner. We are confident that our T-shirt will be in every wardrobe in no time.

Member of



CITYZEN®

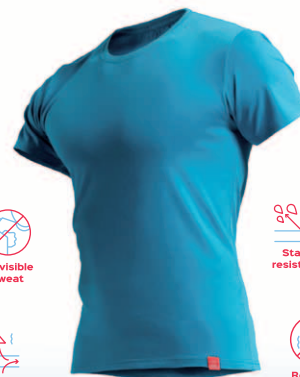
The perfect T-shirt

No visible sweat

Stain resistant

www.cityzenwear.cz

Why to wear CityZen T-shirt?



Rapidly dries



No visible sweat



Stain resistant



Reduces odour



Made in EU



Premium cotton



Contacts

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www.clinitex.cz

We are a producer and distributor of medical wear and clothing suitable for health care environment, surgical gowns, bedclothes with close up at rent of the textile to industrial laundries market or end consumption. Individual and professional attitude is ensured by experienced and well trained members of staff, with the help of sophisticated development and design of softwares and machines. Our clothing range is the result of long-time experience, constant progression and precise testing of used material and its components including cut performance and also garments ability to withstand demanding process of maintenance.

Production programme

- Medical ready-to-wear clothes
- Fashionable medical wear
- Patient's clothing
- Bed linen for healthcare and hotel environment
- Reusable surgical drapes, gowns and clean air clothing used as healthcare devices for patients, according to EN 13795-1:2019, EN 13795-2:2019
- Absorption pads
- Functional clothing for paramedics



Member of





Contacts

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CLUTEX – cluster technical textiles is only one Czech cluster focused on textiles (mainly technical textiles). CLUTEX was founded on 2006. It represents 31 members. Most of them are SMEs. Members of CLUTEX are not only textile producers, but also 4 research and development institutions, university and national textile and clothing association.

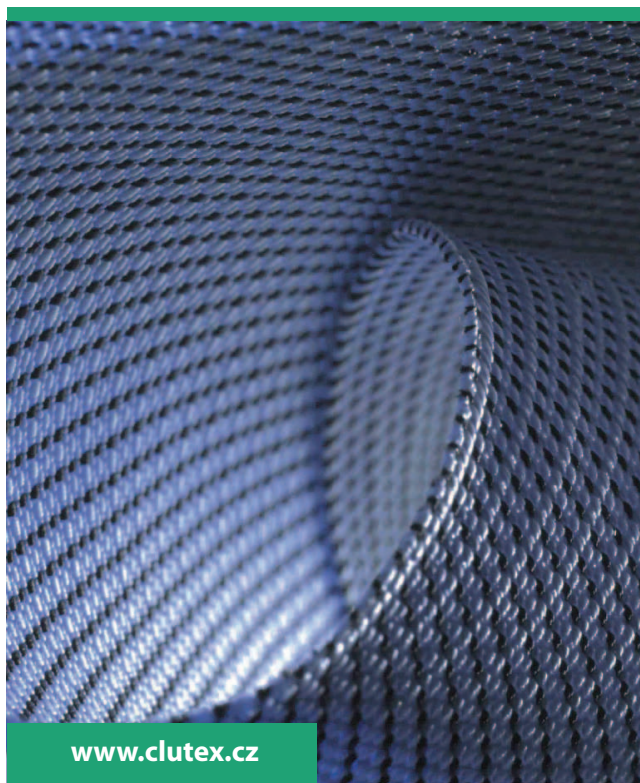
Production of CLUTEX's members covers a wide range of textiles applications, mainly technical textiles, but also home textiles and some special textile machinery.

Development and innovation are mainly focused on collective R&D project activities, implementation of the R&D results and innovation subjects created by members, updating of R&I program based on requirements of cluster members, development of new testing methods, prototyping and customisation of processes and products and flexible, cleaner production. Main fields of R&D are nanotechnology in textiles, (multi)functional textiles, personal protective textiles, design of customised textile structures and biotechnology and bio-based resources.

Main objectives of CLUTEX

- Development and innovation
- Marketing and promotion
- Collecting and sharing information
- Participation on branch policy making
(through CTPT – Czech Technology Platform for Textile)
- Education and training

Member of



www.clutex.cz



Contacts

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The Czech Technology Platform for Textiles (CTPT) is an association of legal entities – representatives of the Czech textiles and clothing industry, research and educational institutions as well as related industrial and scientific branches.

The platform has aimed to initiate co-operation in the preparation of a long-term vision for the development of the Czech textiles and clothing industry, which would take the form of the Strategic Research Agenda. Subsequently, its gradual implementation and introduction into practice was supposed to accelerate a process leading to reinforcing innovations and competitiveness as well as growing the potential of this significant industrial branch.

During the past fourteen years, a functioning work team of experts has been successfully established and the member base of co-operating companies extended thanks to positive and beneficial co-operation. This trend is very important for the competitiveness

of the Czech textiles and clothing industry. The companies themselves realize that it is necessary to define a strategic framework for the sector which brings them information on the trends and new directions of development of our highly dynamic industry.

The submitted Strategic Research (Agenda followed by Foresight for Research Trends in the Czech Textile and Clothing Industry) reflects the intensive co-operation of all the parties concerned, the aim of which is to gain an overview of the current situation in the textiles and clothing industry at both the national level and from the European perspective. This agenda, however, also necessitates the implementation of current and/or prospective areas in economic, scientific-technical, political or social terms, which may have direct or indirect effects on the situation in our industry.

The crucial message of the Strategic Research Agenda is the identification of key research priorities the solution of which will enable initiation of the potential of industrial growth aimed at improving the industry's competitive position on the market.

Strategic Research Agenda have been focused on 2 fundamental innovative directions:

- Innovations on the input side of TCI: innovations in the area of textile materials (fibres, yarns, textiles structures...), innovations in the area of textile technologies, processes, multidisciplinary approach to research and development of new properties of textile materials
- Innovations on the products output side: development of new textile products, development of the application of textile products in health services, the building industry, transport and other non-traditional application areas, as well as searching for new, non-traditional areas of textile application based on the "direction 1" outputs and co-operation with other branches.





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DIRECT ALPINE s.r.o.

The spirit of the Outdoors runs through our veins. A yearning for adventure and a path straight to the peak are encoded into our DNA. Our dreams and ideas breathe life into the Czech Republic – in a little company in Liberec. It's here that, from the technical drawings and designs, highly functional jackets, pants, T-shirts and gloves are developed and refined down to the last detail. We work with only the latest materials and, in collaboration with the Technical University in Liberec, we carry out rigorous tests on them using top-of-the-range instruments. Not only do members of the Czech mountain rescue services rely on our clothing but also mountain guides in the Himalayas, and here no mistake is forgiven. We devote the same care in preparing clothing for all those who love nature and outdoor activities.

Each year we launch our new summer and winter collections. In the Mountain Top Series you can find our flagship products such as our GUIDE hardshell jackets made from Japanese, triple-layer Gelanots. We also make hard and softshell pants and membrane gloves. We can dress you for the severest climatic conditions. In this category we also offer highly functional clothing for alpine skiing, high-mountain hiking or even ice climbing. Our outdoor collection is also ideal for all enthusiasts of trekking, country life and bushcraft.

We've created a wholly independent chapter based on the kind of products on which DIRECT ALPINE was founded, namely our Climbing Series. Here we offer tailor-made products for all lovers of sports climbing and bouldering.

We're up to date with the latest trends in materials and designs and still more and more of our garments are made from ecological materials because it is our wish that the only traces you leave in the countryside will be those from your skis!

DIRECT ALPINE s.r.o., is a 100% Czech company and we offer our customers a 100% guarantee and after-guarantee service. Most of our garments are sewn in the Czech and Slovak Republics, but we dress the whole world!

Member of



E~~TE~~X

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www.kapesniky-horice.cz

Czech company **ETEX Hořice Ltd.** places on the market textile handkerchiefs and scarves, which are used practically, but they are also a fashion accessory and a dot of the elegant appearance of personality. The company has fully taken heed of this product range since 1997. In this relatively short time, it has successfully established itself with its products in the domestic and foreign markets. We will gladly send our product catalogue and price list to all tradesmen on request.





Contacts

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GF Machinery, s.r.o.- company was established in 2003 and specialized in R&D and production of customized lines and machines for technical fiber, automotive and hygienic industry.

Technical fiber (glass and/or basalt fiber) and fabric processing machines and lines

Online/Offline Choppers

Roving processing lines (Braking tension system, Creels, Driers)

Printing lines for logo printing onto glass mesh

Finishing equipment (Slitting& Formatting lines, Chemical Treatment lines, Laminating lines)

Customized production lines and equipment for automotive industry

Headliners production lines

Coating lines for car interior foils processing (by "hotmelt" method)

Electric presses (up to 200kN)

Working Stations

Customized fabric processing production lines and equipment for medical/hygienic industry

Laminating Lines

Converting Lines

GFM branches:

North America, Russia, P.R. China, India, Brazil

ISO 9001, 14001 certified



Member of



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INOTEX spol. s r.o., Dvur Kralove n.L. is a small Czech private industrial research, innovation and technology transfer company specialised since 1949 (as successor of Textile Finishing Research Institute) in wet processing of textiles, (multi)functional textile developments and new processing methods. Innovative solutions fully respect the environmental - cleaner production aspects and possibilities to use renewable natural resources and bioprocesses. The key strategy of INOTEX is to support implementation of customised research and technological development results into the practice of companies by use of own pilot production capacities (speciality chemicals – textile auxiliary agent production, low batch finishing and coating of textiles). Providing the full colouristic service INOTEX represents the world reputable dye producers (SUMITOMO, EVERLIGHT, ATUL, FARBCHEMIE BRAUN etc.). It opens the possibility to shorten the procedure of implementation and dissemination of results. The CTTV-INOTEX - accredited Centre of Textile Technologies and Education operate within the INOTEX - since 2010 as non-profit R&D branch plant.

INOTEX has a broad experience in the establishment and coordination of national/international multidisciplinary project teams and

clusters (CLUTEX). Member of TEXTRANET, represents CZ textile sector in R&D and strategical activities in the expert teams of European Technology Platform for Textile and Clothing of EURATEX, mainly focused on the transition of TC to a circular economy and the use of renewable and bio-based resources as a tool of sustainable development of TC industry. As Regiotex support group member INOTEX. As a Regiotex EU supporting group member it develops the activities of the RIS3 textile domain of the KHK region.



Member of



INTERES



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Supplier of bed linen and fabrics for homes and hotels. Supplier of granulates, polyester staple, wool, cashmere camel, bamboo and bast fibers, yarns and grey fabrics.



CLOTHTECH



HOMETECH



INDUTECH

Member of





Contacts

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Our motto is: TRADITION - VARIETY - QUALITY.

We are a Czech family company with tradition since 1842.

We produce over 900 webbings and trimmings that we supply to more than 1.000 customers each year.

We deliver our products to more than 30 countries in the world.

We have held ISO 9001 international quality certificate since 1999.

Webbings we can offer:

- straight (width 4 – 115 mm, plain, twilled, tubular, with designs – jacquard, writings),
- wide – narrow (width 10 – 50 mm),
- energy absorbers for via ferrata and for work at heights

Used yarns:

- synthetic (polyamide, polypropylene, polyester, Dyneema®, reflective tape, acryl, ...),
- natural (cotton, jute, rubber).

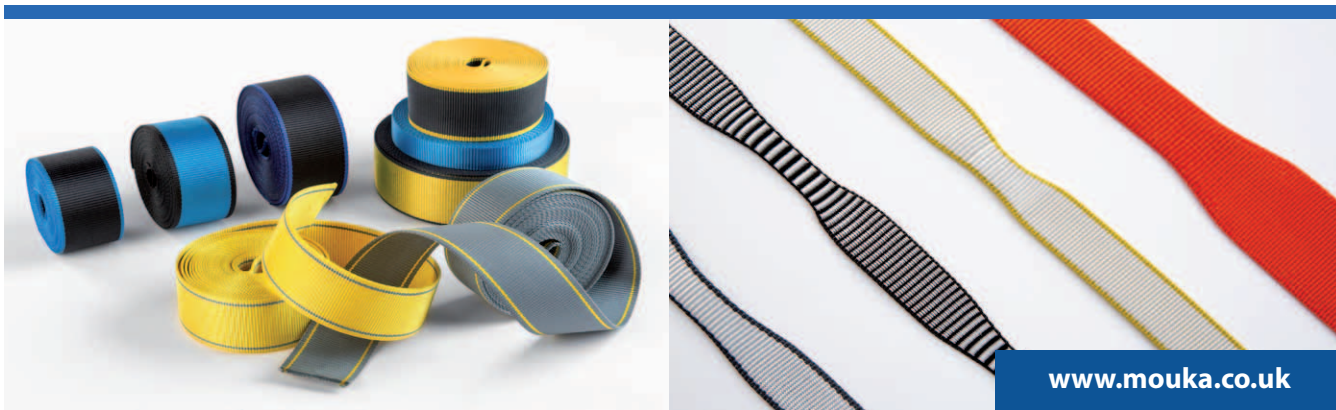
Our webbings and trimmings find good use in the following areas:

- sports: climbing (harnesses, express slings), paragliding (harnesses, free ends, wings), ballooning, kiting, hiking, cycling, water sports and many others,
- work at heights (harnesses, slings),
- safety (army, firefighting, police, rescue services),
- automotive (interiors, roof racks, seatbelts),
- pets and equestrian products (leashes, collars, harnesses, leadlines),
- gardening (fixation of trees, wicks for flower-boxes, arborists' equipment),
- furniture (upholstery, bed bases, mattresses),
- bag making (rucksacks, bags, cases),
- footwear (sandals, climbing shoes, sports shoes),
- health care (ortheses, rescue, chairs, bags and cases).

We can produce a webbing according to your demands.

We can develop a new webbing for you.

We can offer more than 200 webbings from stock.





SILK&PROGRESS®
VÝROBCE SPECIÁLNÍCH TEXTILÍ

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Production Programme



Agrotech

Tarpaulins Basic textile products for the production of agricultural textiles (e.g. pp monofilament)



Buildtech

Textiles for air distribution and air conditioning systems
Shading fabrics Tent material



Geotech

Textiles for stabilisation and protection



Sporttech

Materials for sportswear, parachute fabrics, sailcloth, fabrics for kitbags, shoulder bags, rucksacks, etc., buntings



Indutech

Filter cloth (woven, knitted), leno fabrics, basic fabrics for coating, fire-retardant yarns / fibres for industrial applications (aramide), textiles made of high tenacity yarns, woven sieve for loose materials, liquids, chemicals, biological fluids



Protech

Firefighting suits and fabrics, water-repellent wovens, microporous waterproof wovens, reflecting wovens, materials for protection against foul weather conditions, wind and rain, camouflage fabrics, fabrics for uniform, textiles for ultra-clean rooms, umbrella fabrics, fabrics for parasols, deckchairs, wind breakers, fabrics for mounting historical archival documents, water-soluble fabrics



Mobiltech

Protection fabrics (tarpaulins) for cars, boats, aeroplanes
Drapes for busses



www.silkandprogress.cz

Member of





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www.silon.eu

SILON is one of the significant European manufacturers of polyester fibre and technical compounds. SILON was founded in 1950, when it commenced the production of the first synthetic fibre in Czechoslovakia.

We have already been offering **polyester fibre** on the market under the **TESIL** brand for more than 50 years. Since 2002, we have been producing fibre only from recycled PET bottles. SILON develops new products with respect to a sustainable future and in accordance with the environmentally friendly use of natural resources. Our portfolio includes the **SOFISIL polyester fibre** produced from PET bottles collected from the coast. This product that contributes to the protection of the environment, prides itself on winning the international Quality Innovation Award 2020 in the category Circular Economy and Carbon Neutrality Innovations.

Every year, over a billion PET bottles are processed and approximately 30,000 tons of the staple and polyester cables are manufactu-

red in the factory. These products can be used in many industrial sectors. In the **automotive sector**, they are suitable for the production of carpets, roof cushion or thermal insulation or acoustic padding; in the **construction sector**, they serve as the basis for the production of geotextiles; in technical sectors, they are used for the production of insulation and filtration materials. The **textile industry** uses this material for insulation and reinforcing layers of clothing or as a separate material. The polyester fibre from SILON meets the most stringent standards and prides itself on many certificates. Thanks to its properties, it is suitable for the production of **nonwoven textiles** which are part of sanitary products, such as napkins or incontinence pants. The fibre with antibacterial qualities and an admixture of silver is a specialty in our offer.

Quality Certificates:

- IATF 16949:2016
- ISO 9001:2015
- ISO 14001:2015
- Öko-Tex Standard 100, Product-class I., App. 6 (in accordance with ISO 17050-1)
- Ecolabel certificate
- GRS certificate



Member of





Contacts

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SOTEX GINETEX CZ, z. s., is a nongovernmental non-profit organisation the aim of which is care for the trademark of textile care labelling and QZ quality mark - guaranteed quality.

SOTEX GINETEX CZ associates organisations which use textile care symbols or QZ mark for marking of textile products.

SOTEX GINETEX CZ informs both its membership and the general public and cooperates with professional authorities, associations and state administration bodies at the national level.

SOTEX GINETEX CZ is a member of the international association GINETEX which is the owner of the copyright for textile care symbols. Thanks to this membership, SOTEX GINETEX CZ has the authority to grant licences for using textile care symbols in the Czech Re-

public. Membership in GINETEX also enables access to the current information from this field at the international level.

Besides these two main activities, SOTEX GINETEX CZ organises information seminars about correct labelling of textile goods and other educational activities. SOTEX GINETEX CZ provides information service to production and business organisations, mainly in the area of textile marking. It also participates in a number of projects focused on this field and cooperates with consumer organisations (dTest, SOS).

Recently SOTEX GINETEX CZ has joint an environmentally focused activity CLEVERCARE.INFO which encourages the consumers but also laundries to care more responsibly for clothes using many practical measures.

SOTEX GINETEX CZ has been operating in the Czech market for more than 20 years.



www.sotex.cz



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At the moment is **STAP a. s.** with its 225 employees one of the largest European narrow fabrics manufacturers of elastic and non elastic products and zippers. Our production is held on the most modern weaving looms from the Jakob Müller company. These looms are used in both divisions, namely in Vilémov, where the company headquarter is located, and in Velký Šenov. The total production capacity is over 200 million meters per year.

Our main customers are the companies from the automotive, electric engineering, building, garment, shoe-making industries, the health service and textiles wholesale. Nowadays is STAP a. s. one of the last companies in Europe manufacturing Jacquard ribbons, intended in particular for folk costumes or other decorative purposes. Our products are sold in EU and are exported into other European countries, USA, Mexico and Japan.

Our product groups are:

- chain zippers
- webbings, straps
- elastic and non-elastic tapes
- insulation tapes
- woven labels and badges
- non-woven textiles for automotive industry
- jacquard and decorative tapes
- hook and loop fasteners

STAP a. s. is certified by the company CQS according to the ISO 9001, ISO 14001 and ISO 50001 standards. In the quality management system, the process approach is applied, being the one of the basic principles of these standards. All processes focus on increasing the satisfaction of customers by fulfilling their demands.



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SVĚT TEXTILU & OBUVI is a full-colour B2B magazine addressed to business in the textile, apparel and leather-working trade. It comes out six times a year and is regularly sent to retail and wholesale traders, e-shops, importers, sectoral and state organisations, and technical schools in the Czech Republic and the Slovak Republic.

SVĚT TEXTILU & OBUVI is produced by a team with more than 20 years of experience in the trade. We regularly attend Czech and foreign trade fairs. In the editorial team we have foreign correspondents, artists, analysts, and representatives of sectoral organisations. Thanks to our long experience and personal contacts we are able to bring the latest information from the trade.

BASIC INFORMATION:

Format: 210 x 297 mm

Color model: CMYK

Print run: 7 000

Number of readers: 10 000

Distribution: direct mail, abonents

Periodicity: 6 issues per year

Size: 40 pages + 4 cover pages

Cover paper: 200 g LK + 1/0 glossy lamination

Inside paper: 135 g LK

Binding: V1

Printing: offset

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TONAK a.s. based in Novy Jicin is one of the world's largest and most prominent manufacturers of headwear and with over 200 years experience, both in Novy Jicin and Strakonice, coupled with extensive know-how guarantee excellence in product quality. The Company's offering includes a wide range of millinery products, especially felt hats, hat bodies and knitted headwear, which enables TONAK a.s. to meet any requirements our customers in more than 50 countries worldwide may have. For all our customers, the trademark of TONAK, the traditional trademark of Hückel, as well as FEZKO and Fezco Quality, seen on our knitted products, are a guarantee of superior quality and stability in the market.

The plant in Novy Jicin specializes in manufacturing woolen and fur felt hat bodies and hats. The exacting production of felt is characterized by a large number of production steps (80–150), technological variability and perfect handicraft.

The production of knitted headwear, namely berets, fezzes, hoods, and woolen hats, takes place in the manufacturing facility located in Strakonice, which was formerly known as Fezco's Headwear Division. In addition, the plant facility specializes in yarn production.

The traditional knitted headwear, mainly made from natural materials like wool and cotton, is currently produced on sophisticated machinery which ensures high quality as well as production flexibility.

Member of



www.tonak.cz



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The **Textile Testing Institute** (TZÚ) is an organization, which directly follows up the tradition of textile testing in the Czech Republic. It has been providing services in this line of business for more than three decades and is one of the key institutions focusing on testing and certification of textile products in the CZ.

Testing

Our Testing Laboratory performs over 500 accredited tests and uses hundreds of methods in compliance with national and international standards. We test outdoor and garment products, finished technical fabrics, geotextiles, floor coverings, furniture and many other products.

Certification activities

As the Notified Body No. 1021 TZÚ may assess compliance of the products in question with the European directives from the point of view of meeting safety requirements. For some of these products, inspection of the quality production management is required and it can be arranged through the certification of the production management system.

As the Certification Body we awards certificates in compliance with the requirements of QMS, EMS, EnMS, ISO 13485, ISO 45001 and industrial laundries – RABC. We also cooperate in IQNet network.

R&D

TZÚ is involved in many research and development projects. We closely cooperate on transfers of new technologies into praxis. We help producers with innovation of their products.

Education

Long life learning is only one way how to be personally successful in this global word. To have up-to-date information about new technologies and trends in our branch we cooperate on many international and national educational projects.

We offer services in the areas

Outdoor textiles and sleeping bags
Construction textiles
Health care textiles
Protective textiles
Furniture
...

We evaluate your quality!

Member of



VeBa

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Company **VEBA** is a traditional producer of jacquard woven cotton fabrics and it ranks to the most important manufacturers in Europe. The company concentrates on the production of clothing and home textiles. It uses the state-of-the art textile technology of today and nearly 90% of its products are exported, mainly to Africa and Europe.

Top designers give VEBA products a high aesthetic quality in tune with today's global trends.

African fabrics

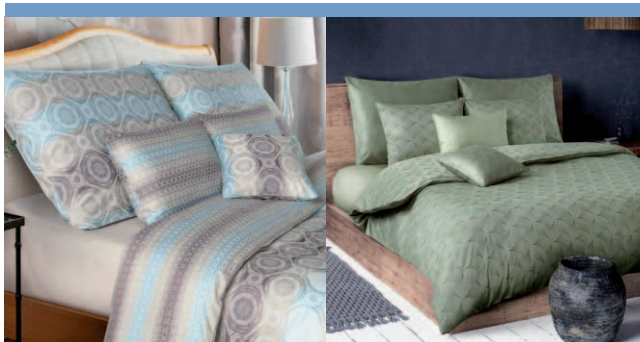
VEBA has developed African brocade with special finishes from the finest combed Egyptian cotton yarn exclusively for the African

continent. The development of special finishes is a strong feature of the technology of company VEBA even in comparison with the highest competition.

Home textile

In the home textile segment VEBA focuses on the production of bed linen, table linen and terry products, not only for the household but also for the hotel industry.

Member of



www.veba.cz



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www.clevertex.cz

The history of **VÚB a.s.** (VUB Co.Ltd.) Ústí nad Orlicí, which is known in the textile world as a progressive company with long-term experience and tradition in the field of textiles and textile machinery, has been written since 1949.

A lot of important innovations have come to the textile world just from this place, like rotor spinning technology applied in a wide range in textile industry all over the world.

Nowadays VUB a.s. is a private Czech joint-stock company. Building on its history, the company is still oriented on research and development, manufacture, marketing and servicing activities.

Main attention is focused on the quality of all processes - since

2001 the company has been approved and entitled to use the EN ISO 9001 and EN ISO 14001 certificates.

Products and services portfolio:

- customized design and manufacture of various single-purpose and/or special machines and devices, production of precise machine parts and assemblies
- application research, development and services in the field of textile machinery and textile technology; technical assistance
- special textile production of yarns, conductive threads and high-functional final textile products incl. advanced solutions for smart textiles, e-textiles developed, manufactured and commercialized under the registered trademark CLEVERTEX®.



Clothtech



Sporttech



Protech



Medtech

Member of



ECOMODA REFORMING OF FASHION INDUSTRY BY USING ECO-FRIENDLY PRACTICES

DESCRIPTION: Ecomoda is a new international educational project of the Erasmus + YOUTH program, which is aimed at supporting young people's entrepreneurship in the clothing industry and their involvement in solving current topics of circular economy, eco-design and protection of the planet by producing sustainable textile and clothing products.

ECOMODA partnership brings together Italian, French and Cyprus educational institution with two textile clusters from Spain and Czech Republic.

Project results:

Training course focused on eco-design, circular economy, sustainable materials, self-branding and tools and methods for communication with customers with emphasis on the modern media

Success stories with successful entrepreneurs and fashion designers

Ecomoda Pop Up Workspace - an interactive project portal



CONTACTS: Find out about the possibilities of participation and the benefits associated with them – Petra Dufková - dufkova@tzu.cz

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Hi-Tech-TEX

www.hitechtex.eu

HI-TECH-TEX; NEW SUSTAINABLE AND CROSS-SECTORIAL VALUE CHAINS TOWARDS EXCELLENCE IN HI-TECH TEXTILES TO FOSTER THE UPTAKE OF INNOVATION AND INCREASING COMPETITIVENESS

DESCRIPTION: Hi-Tech-TEX partnership brings together 4 EU countries and 1 Non-EU Participant involving 6 regions with strong Textile and Clothing industry, competences, and skills. Projekt COSME-EASME is focused on close collaboration between involved clusters and strengthening of their competences and excellence

HITECHTEX offers to member companies the opportunity of participation in the tradefairs and business missions:

- **Modtissimo** (February 2023)
- **Hometex** (May 2023)
- **ITMA** (June 2023)
- **ITA-DCC Aachen**
- **Recycling Atelier**
- **Mission to Sweden** (Smart Textile Boras)



CONTACTS: Find out about the possibilities of participation and the benefits associated with them – **Miloš Beran** - beran@ctpt.cz

COS-CLUSTER -2020-3-03- COSME - 101037913



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